

Daily Market Update

August 25, 2020

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CSX Stocks

CSX Index

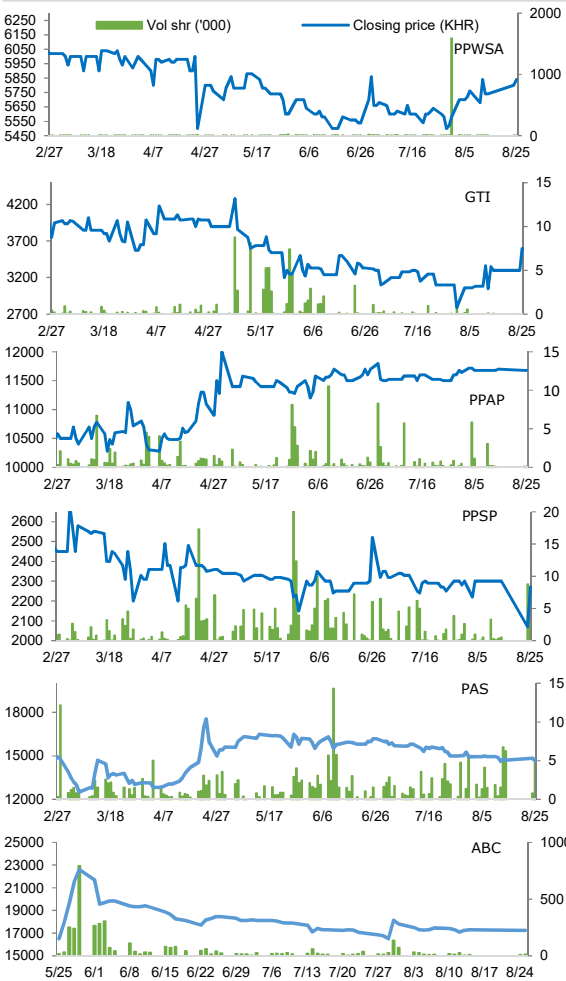
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
662.7	0.23	39,011	10,051

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	5,840	0.69	4.66	-2.67	5,840	5,500	32,049	508
GTI	3,600	9.09	29.0	-18.2	6,640	2,130	947	144
PPAP	11,680	0.00	0.34	-6.6	13,380	4,720	10,777	242
PPSP	2,270	9.66	-1.3	-12.0	3,500	2,070	18,442	163
PAS	14,680	-1.08	-1.74	-24.3	15,560	14,620	31,719	1,259
ABC	17,260	0.12	-3.03	NA	18,140	16,500	171,647	7,476
PEPC	3,450	-0.86	NA	NA	3,710	3,450	324,817	259

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm, KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PWSA	1H20	668	6,106	8.75	0.96	2.00
GTI	2019	87	6,996	41.30	0.51	0.21
PPAP	1H20	2,148	12,671	5.44	0.92	2.09
PPSP	1H20	424	3,325	5.36	0.68	1.82
PAS	1H20	499	3,667	29.39	4.00	3.82
ABC	1H20	1,277	9,557	13.51	1.81	n/a
PEPC	2019	97	756	35.58	4.56	1.12

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index rallies 0.23% On August 25, the CSX index rallied 0.23% to 662.7pts. GTI shares jumped 9.09% from the previous close to a three-month high of KHR3,600, while PPSP shares gained 9.66% to KHR2,270. PPWSA shares rose for a second day straight, up another 0.69% to KHR5,840. ABC shares rallied 0.12% to KHR17,260. PPAP shares remained unchanged at KHR11,680. PAS and PEPC shares were down 1.08% and 0.86% to KHR14,680 and KHR3,450, respectively. Today, 39,011 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Cambodia-Thailand bilateral trade valued at \$4.56bn in first seven months The two-way bilateral trade between Cambodia and Thailand came to \$4.56bn in the first seven months of the year, a 10.8% decrease compared to the same period last year. From January to July, Cambodia exported \$839mn worth of products to Thailand, a 21.13% decline YoY, according to figures from Thailand's ministry of commerce. Cambodia spent \$3.71bn on Thai products, down 7.27%. (Source: Khmer Times)

Kingdom exports 1.3bn worth of jewellery and gem in 1H20 Cambodia exported a total of \$1.3bn worth of jewellery and precious stones to the international market in the first six months of 2020, a remarkable increase from just over \$415mn last year, according to the General Department of Customs and Excise (GDCE). The Kingdom shipped 25,563 units of jewellery and precious stones, which weighted a total of 36,803kg, GDCE reported. Singapore is Cambodia's largest export market, followed by Thailand, Vietnam, Belgium, Japan, Italy and China. The jewels and precious stones that the Kingdom exports include natural pearls or cultured pearls, precious stones, precious metals, metals clad with precious metals, and imitation jewellery and coins. (Source: Phnom Penh Post)

Tax revenue up 10% YoY in first seven months The tax revenue collected by the General Department of Taxation (GDT) reached \$1.88bn in the first seven months of 2020, an increase to 9.60% compared to the same period last year, according to the tax department data. Tax revenue was buttressed by value-added tax and income tax revenues, which climbed 3.17% and 22.71% during the period respectively, and has reached 65.9% of the 2020 target of \$2.89bn. (Source: Phnom Penh Post)

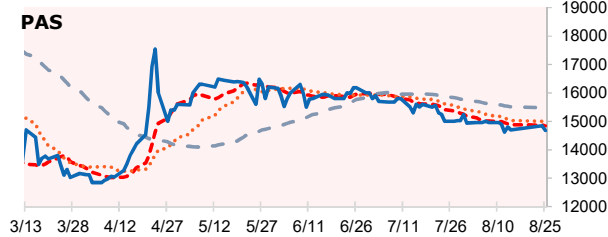
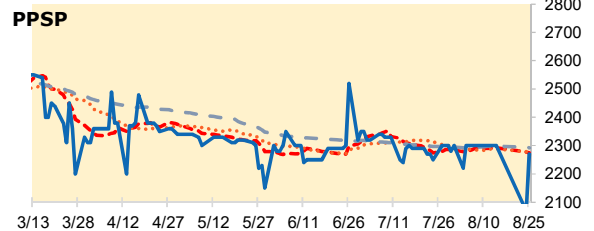
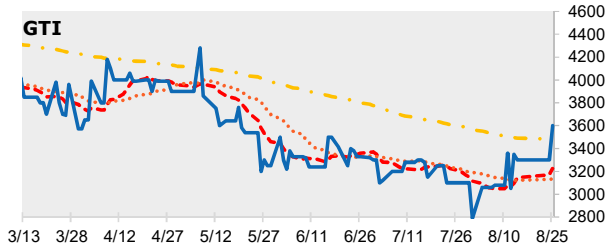
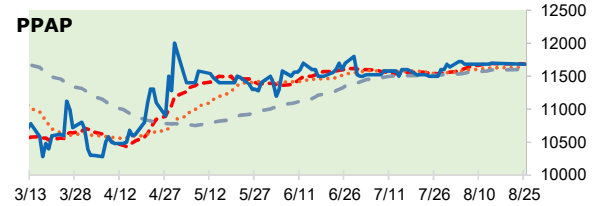
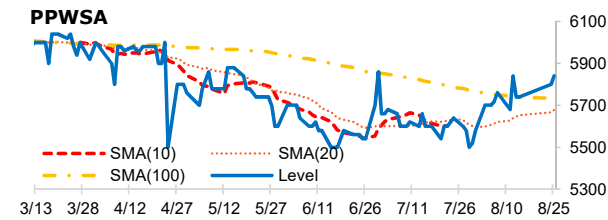
Corporate News

CB General Insurance awarded Insurance Start-up of the Year Cambodia-based CB General Insurance Plc was awarded as the Insurance Start-up of the year at the prestigious Insurance Asia Awards 2020 for their insurtech-related innovations, according to its announcement on Sunday. The Insurance Asia Awards celebrate the most outstanding insurance firms in Asia-Pacific that respond strategically to market challenges, maximize client satisfaction and stakeholder value and maintain healthy revenues. CB Insurance has developed the CB Mobile App, which introduced the use of convenient medical e-cards, replacing the traditional physical card, it said. The app provides customers with easy access to the particulars of their policies, and allow them to upgrade to other plans and locate partner clinics and hospitals, it added. (Source: Phnom Penh Post)

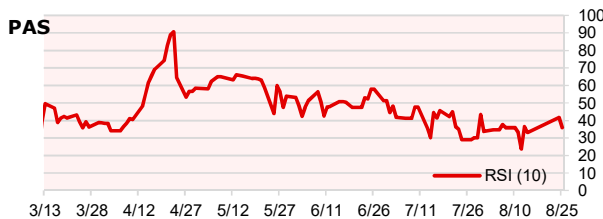
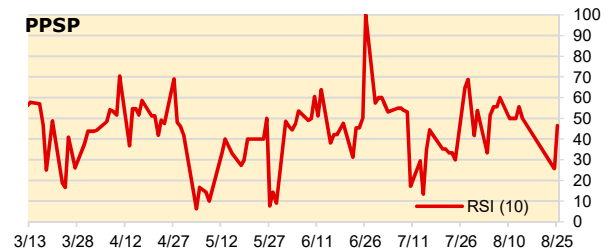
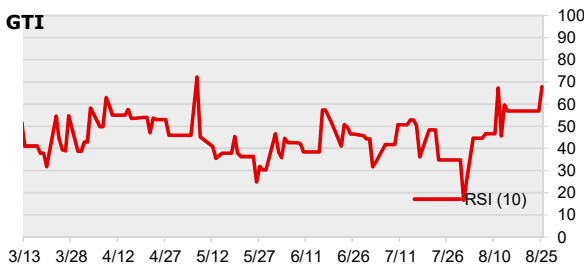
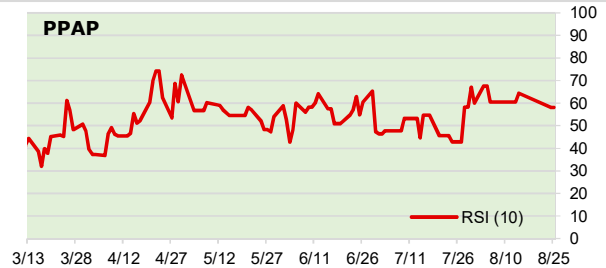
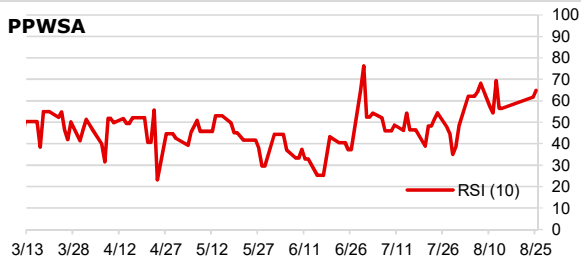
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research

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