

# Daily Market Update



August 24, 2020

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## CSX Stocks

### CSX Index

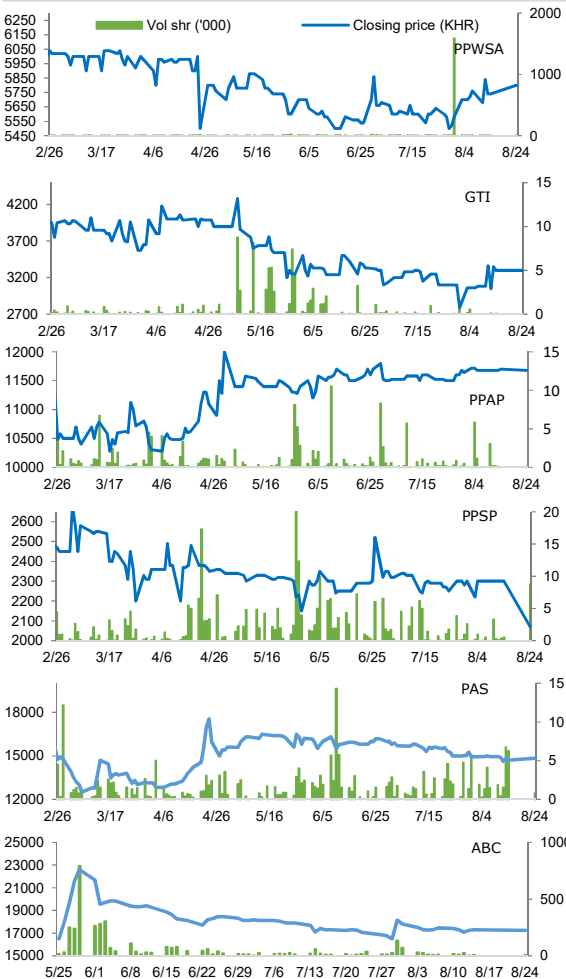
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
661.2	-0.29	29,749	10,028

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	5,800	1.05	3.94	-3.33	5,840	5,500	31,493	504
GTI	3,300	0.00	18.3	-25.0	6,640	2,130	946	132
PPAP	11,680	-0.17	0.34	-6.6	13,380	4,720	10,688	242
PPSP	2,070	-10.0	-10.0	-19.8	3,500	2,070	14,994	149
PAS	14,840	0.95	-0.67	-23.5	15,560	14,620	26,717	1,273
ABC	17,240	-0.35	-3.15	NA	18,140	16,500	160,628	7,468
PEPC	3,480	-1.42	NA	NA	3,710	3,480	305,921	261

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
	(ttm, KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	1H20	668	6,106	8.69	0.95	1.99
GTI	2019	87	6,996	37.86	0.47	0.19
PPAP	1H20	2,148	12,671	5.44	0.92	2.09
PPSP	2019	814	3,301	2.54	0.63	0.98
PAS	2019	507	3,707	29.29	4.00	3.81
ABC	2019	1,231	8,728	14.00	1.98	n/a
PEPC	2019	97	756	35.88	4.60	1.13

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;  
\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

## News Highlights

### Stock Market

**CSX index retreat 0.29%** On August 24, 2020, the CSX index retreated slightly, dropping 0.29% from the previous close to 661.2pts. PPSP shares plunged 10% to close at an all-time low of KHR2,070. PPAP and ABC shares edged down 0.17% and 0.35% to KHR11,680 and KHR17,240, respectively. PEPC shares fell 1.42% to the lowest of KHR3,480 since its listing on the bourse. PPWSA and PAS shares gained slightly, rising 1.05% and 0.95% to KHR5,800 and KHR14,840. Today, 29,749 shares were traded on the bourse. (Source: YSC Research)

### Economy and Industry

**Cinemas attract 55,000 customers in first week of re-opening** Cinemas in Cambodia are now re-open after five months of being shut down due to COVID-19, attracting around 55,000 customers in the first week alone. Most films playing were either new Asian titles or re-release of those from before cinemas were closed. All of Cambodia's theaters were allowed to resume business in an orderly manner, with the effective implementation of prevention and control measures set up by the Ministry of Health (MOH). These measures include social distancing markers throughout the cinema where people queue, keeping social distancing in the venues through a limited 50% capacity, temperature checks at entrances, sanitation stations, the wearing of safety masks and safety screens between ticket sellers and customers. (Source: Khmer Times)

**Japanese foreign minister reiterates importance of PAS development** Japanese foreign minister Motegi Toshimitsu said that the development of Sihanoukville Autonomous Port (PAS) is critical for increasing connections within the Southern Economic Corridor and promoting a Free and Open Indo-Pacific. The statement was made during the meeting with Prime Minister Hun Sen on Saturday. Cambodia's Foreign Affairs Ministry said the progress of major projects in Cambodia were discussed at the meeting, including a new container port at Sihanoukville and National Road 5, which are set to contribute to expanding investment activities and increased trade between the two countries. Japan International Cooperation Agency (JICA) said in a statement last year that due to dramatic economic growth in Cambodia, Sihanoukville Port is becoming an ever more important domestic and regional logistic hub. It said JICA will continue to provide various forms of funding and cooperation, such as the Official Development Assistance (ODA) loan project called: "Sihanoukville Port New Container Terminal Development Project" and the grant aid project called: "The Project for Port electronic data interchange (EDI) for Port Modernization" for further development of Sihanoukville Port. (Source: Khmer Times)

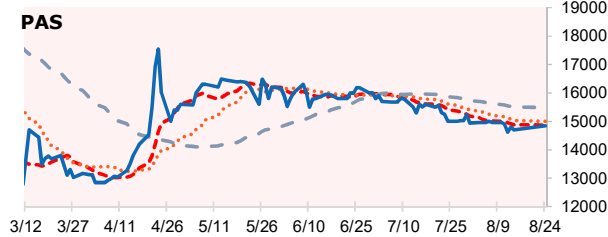
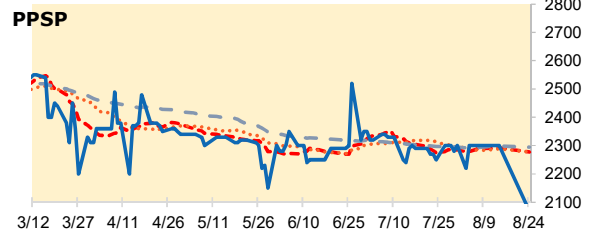
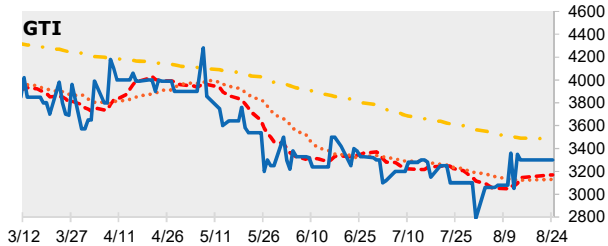
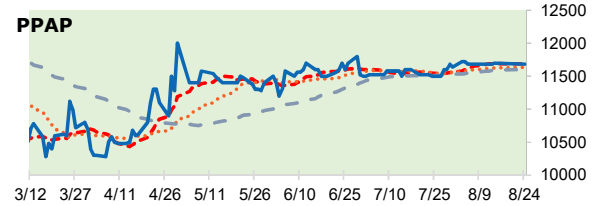
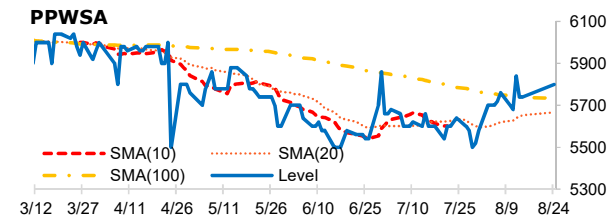
### Corporate News

**PPWSA's revenue increases 31% in 2Q20** CSX-listed Phnom Penh Water Supply Authority (PPWSA) collected a total of \$18.35mn in revenue in the second quarter of the year, an increase of 31.4% compared to the same period last year, according to a report filed on the CSX. Its net profit in 2Q20 came to \$3.86mn, a surge of 71.4% YoY. In the first half of 2020, the company earned a total of \$10.45mn in net profit, translating into an earning per share of KHR 487.8. Based on the last close of KHR5,800 and the latest trailing-twelve-month earnings per share of KHR668, the stock is traded at P/E of 8.69x. (Source: CSX, YSC Research)

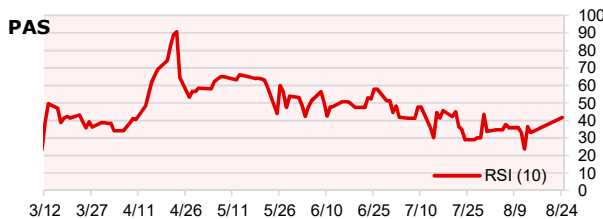
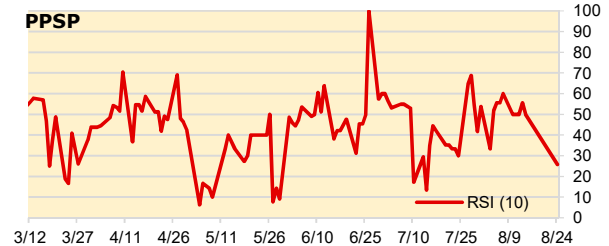
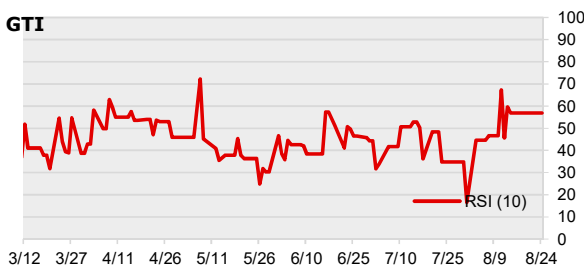
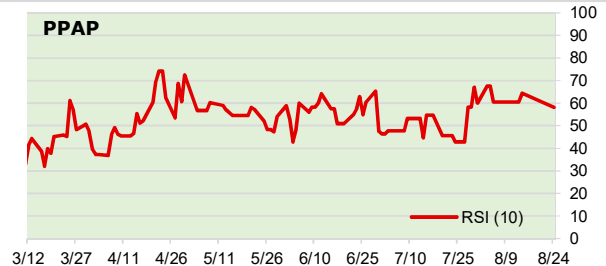
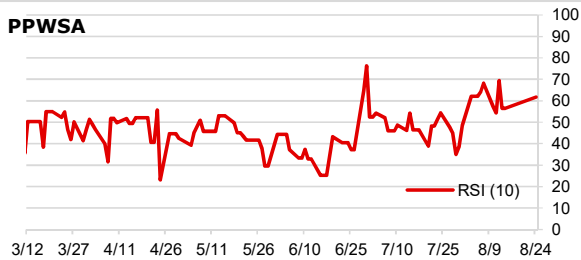
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research

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