

Daily Market Update

August 11, 2020

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CSX Stocks

CSX Index

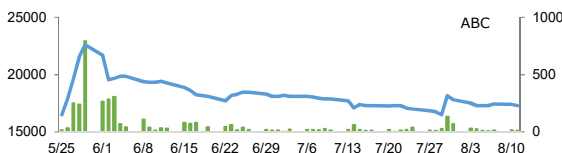
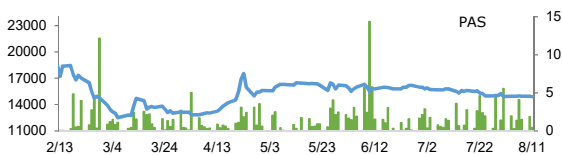
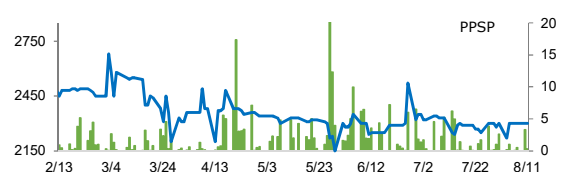
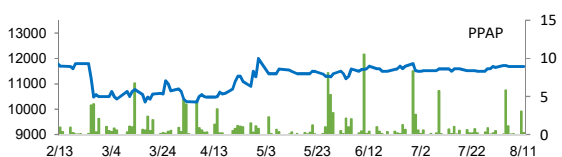
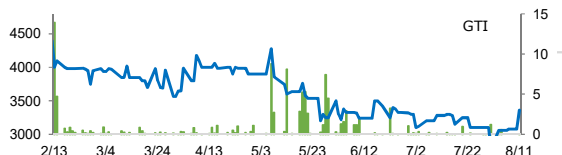
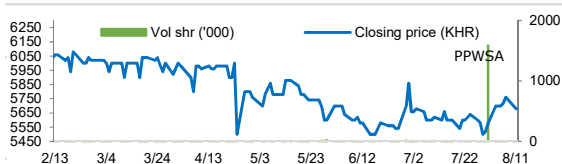
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
665.2	-0.40	11,673	9,830

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	5,680	-0.35	1.79	-5.33	5,760	5,500	21,484	494
GTI	3,360	9.09	20.4	-23.6	6,640	2,130	715	134
PPAP	11,680	0.00	0.34	-6.6	13,380	4,720	10,286	242
PPSP	2,300	0.00	0.00	-10.9	3,500	2,150	5,286	165
PAS	14,900	-0.40	-0.27	-23.2	15,600	14,900	11,432	1,278
ABC	17,300	-0.57	-2.81	NA	18,140	16,500	114,594	7,517

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
	KHR	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	2019	383	5,855	14.83	0.97	2.30
GTI	2019	87	6,996	38.55	0.48	0.20
PPAP	2019	2,312	11,842	5.05	0.99	2.19
PPSP	2019	814	3,301	2.83	0.70	1.09
PAS	2019	507	3,707	29.40	4.02	3.83
ABC	2019	1,231	8,728	14.05	1.98	n/a

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index retreats for second day straight On Aug 11, 2020, the CSX index retreated for a second day straight, dropping 0.40% from the previous close to 665.2pts. GTI shares jumped 9.09% to a seven-week high of KHR3,360. PPWSA shares edged down 0.35% to KHR5,680. PAS and ABC shares were down 0.40% and 0.57% to KHR14,900 and KHR17,300, respectively. PPAP and PPSP shares remained unchanged. Today, only 11,673 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Kingdom imports \$635mn worth of vehicles in 1H20 Cambodia imported 414,725 vehicles worth \$634.98mn in 1H20, data from the General Department of Customs and Excise show. Of the number, there were 180,590 motorbikes worth \$99mn, 192,397 bicycles worth \$4.35mn and 25,483 cars worth \$280.65mn. In 2019, the Kingdom imported a total of 1,124,210 vehicles worth \$1.88bn. Royal Academy of Cambodia economics researcher Hong Vanak said that COVID-19 has triggered a considerable downswing in product imports into the Kingdom and tightened consumer spending. (Source: Phnom Penh Post)

Siem Reap hotels report increase in bookings during upcoming holiday Hotels in Siem Reap report more than 90% occupancy rates for the upcoming Khmer New Year replacement holiday. There has been change in tourism businesses in the province as hotels drop room rates, while restaurants and bars offer a more Khmer-friendly atmosphere with live bands, karaoke and local foods. According to the government's official figures, a total of 740,028 domestic tourists travelled throughout Cambodia in July, representing an increase of 15.2 percent compared with the previous month. (Source: Khmer Times)

Corporate News

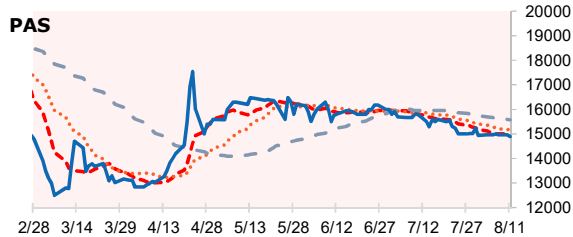
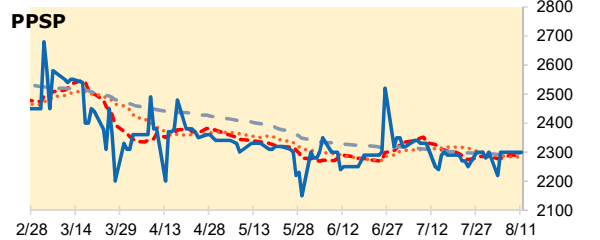
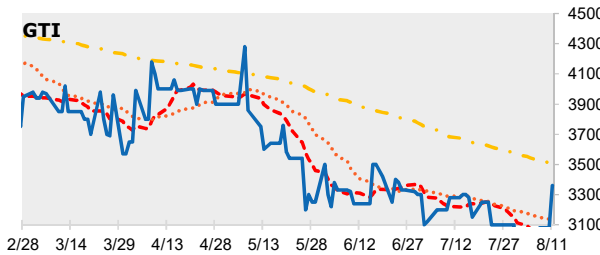
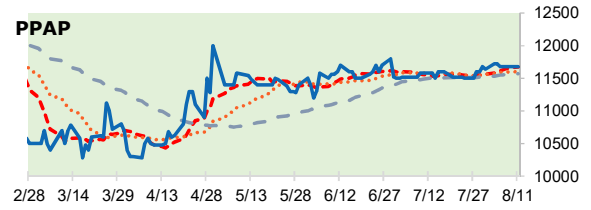
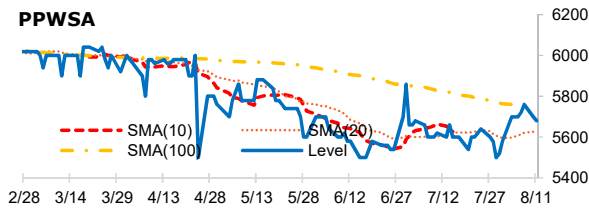
S. Korean SPHP (Cambodia) begins groundwork on \$231mn Pursat dam South Korean-owned SPHP (Cambodia) Co Ltd has begun the groundwork on its \$231mn Stung Pursat I hydroelectric dam in Pursat, according to deputy governor Khoy Rida. The dam, which is expected to produce 80MW of power for supply to the national grid, is on track to be completed by 2023. SPHP received the government approval for the project on May 26. The company said it might not only invest in the 80MW electricity project, but also in eco-tourism to draw in more national and international visitors, Rida said. (Source: Phnom Penh Post)

Royal Group secures land in Koh Kong for new coal power plant the Royal Group has secured 168.8 ha of land in Koh Kong's Botum Sakor National Park under a leasing agreement to develop a 700MW coal power plant, according to a government sub-decree. The agreement is under the Ministry of Environment as the authority to hold state property and in cooperation with the Ministry of Economy and Finance, as the authority to manage the property in accordance with the laws and principles of the government, according to the sub-decree. (Source: khmer Times)

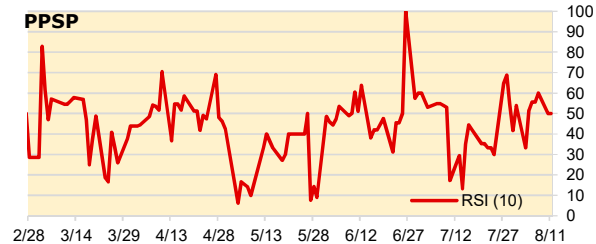
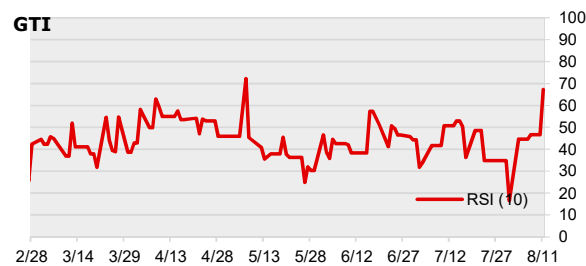
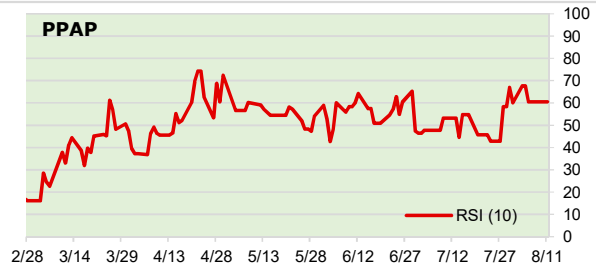
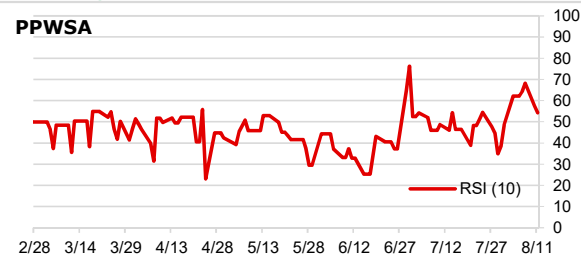
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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