

# Daily Market Update

August 5, 2020

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## CSX Stocks

### CSX Index

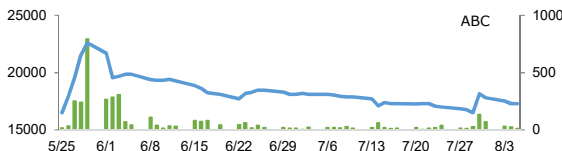
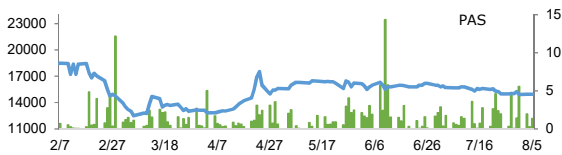
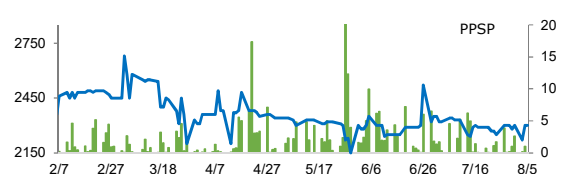
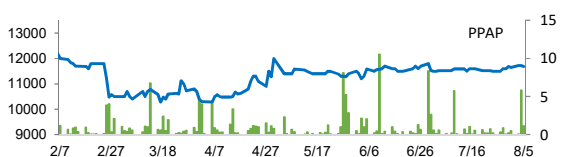
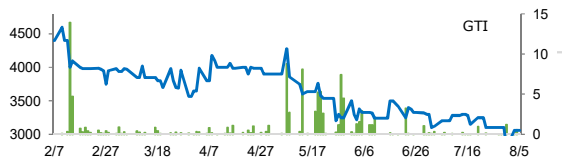
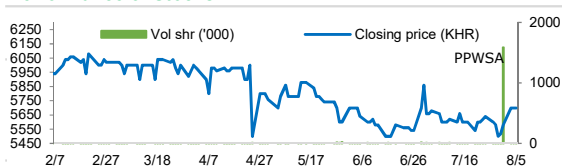
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
664.2	-0.10	15,940	9,816

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	5,700	0.00	2.15	-5.00	5,700	5,500	16,390	496
GTI	3,060	0.00	9.7	-30.5	6,640	2,130	705	122
PPAP	11,680	-0.34	0.34	-6.6	13,380	4,720	6,935	242
PPSP	2,300	0.00	0.00	-10.9	3,500	2,150	1,159	165
PAS	14,960	0.00	0.13	-22.9	15,800	14,940	3,568	1,283
ABC	17,280	-0.12	-2.92	NA	18,140	16,500	67,280	7,508

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
	KHR	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	2019	383	5,855	14.88	0.97	2.31
GTI	2019	87	6,996	35.10	0.44	0.18
PPAP	2019	2,312	11,842	5.05	0.99	2.19
PPSP	2019	814	3,301	2.83	0.70	1.09
PAS	2019	507	3,707	29.52	4.04	3.84
ABC	2019	1,231	8,728	14.04	1.98	n/a

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

## News Highlights

### Stock Market

**CSX index falls slightly for a fourth trading day straight** On August 5, 2020, the CSX index fell for a fourth trading day straight, down 0.10% from the previous close to 664.2pts. PPAP shares edged down 0.34% to KHR11,680, while ABC shares were down 0.12% to KHR17,280. The other stocks remained unchanged. Today, only 15,940 shares were traded on the bourse. (Source: YSC Research)

### Economy and Industry

**Ministries discuss way to boost animal feed industry** A roundtable discussion between the Ministry of Agriculture and the Ministry of Industry took place on Monday with participation of private sector with an aim to examine the country's ability to increase production to meet domestic demand, making the Kingdom self-reliant on animal feed. Some key principle agreement were made in the meeting--enhancing local animal feed productivity with sufficient quality and competitiveness, ensuring sufficient supply of meat and fish to the local market with quality and safety, participating in raising the living standard of farmers, and expanding investment potential in creating livestock farms and animal feed factories, using local raw materials and creating local jobs. (Source: Khmer Times)

**Milled rice exports surge 38% YoY in first seven months** Cambodia exported 426,073 tonnes of milled rice in the first seven months of the year, up by 118,060 tonnes or 38% compared to the same period last year. Milled rice was exported to 57 countries around the world, including China, 24 countries in the EU, and six countries in ASEAN, and 26 other countries, according to Minister of Agriculture Veng Sakhon. The rice exports saw an increase in all destinations; exports to the EU increased 37.7%, to China 25.9%, to ASEAN nations 44.0%, and other foreign markets 72.4%, the Minister said. (Source: Khmer Times)

**Foreign arrivals in first six months decline 65% YoY** The number of foreign arrivals to the Kingdom in the first six months of 2020 dropped by 65% compared to the same period last year, according to a report from the Ministry of Tourism. From January to June, Cambodia welcomed 1.18 million arrivals from abroad, of which 929,929 visitors came for holiday and 202,785 were travelling for business. The Ministry of Tourism is now moving to restore the devastated tourism sector by preparing a so-called travel bubble plan to gradually receive international tourists, even if the Kingdom sees a rise in new cases of COVID-19. (Source: Khmer Times)

### Corporate News

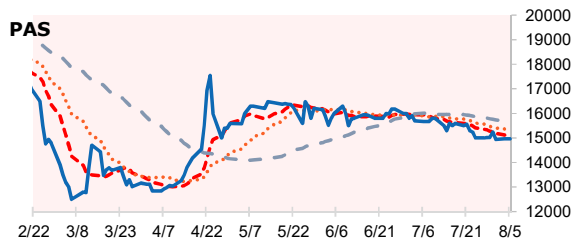
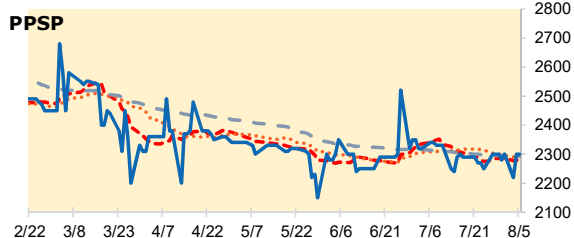
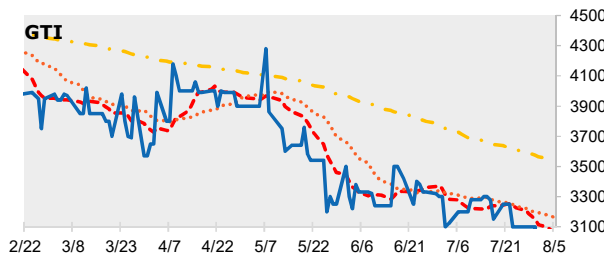
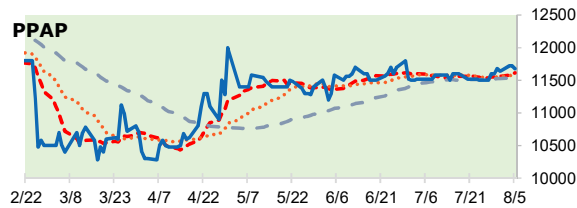
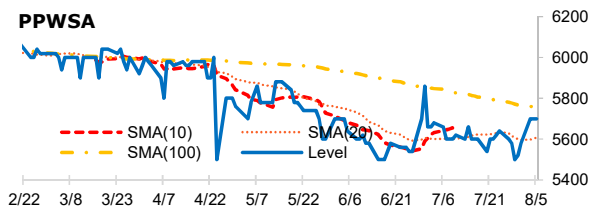
**Cambodia Post resumes delivery service** State-owned mail service provider Cambodia Post on Monday resumed limited express delivery after a nearly five-month long COVID-19 hiatus. On March 12, Cambodia Post suspended all international shipments during the intensifying crisis. Cambodia Post director-general Ork Bora said that the resumption of operations comes after the company partnered with a new air carrier. On Monday alone, he said Cambodia Post received 2,810kg of mail from 378 customers. Cambodia Post earned more than \$2.65mn in revenue during the first six months of this year, down 55% from more than \$5.93mn in the same period last year. Last year, the company earned \$12.24mn in revenue. (Source: Phnom Penh Post)

**Khmer Enterprise calling for applications** Khmer Enterprise (KE), a unit of the Entrepreneurship Development Fund established by the Ministry of Economy and Finance (MEF), is calling for applications for the KE Assistance Package second round for SMEs and startups. Applications opened from July 27 onward. The KE Assistance Package is a strategic programme designed to help address and mitigate the challenges entrepreneurs are encountering during the COVID-19 crisis. The first round conducted in April this year saw 128 applications selected to receive the funding package. The programme is run in four phases, with the first phase calling for applications. In the second phase, applications will be shortlisted based on filtering and scoring each application with standardised scoring criteria. The third phase involves KE inviting shortlisted startups and SMEs to present their business ideas and marketing strategy before a panel of judges consisting of business experts, venture capitalists and investors. The final stage is the announcement of the successful candidates who will receive the assistance package from the programme. (Source: Khmer Times)

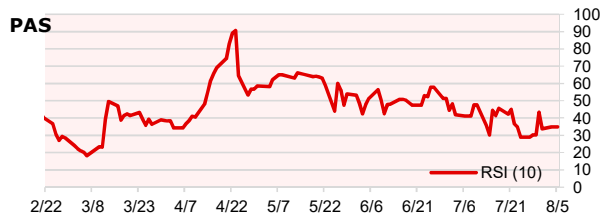
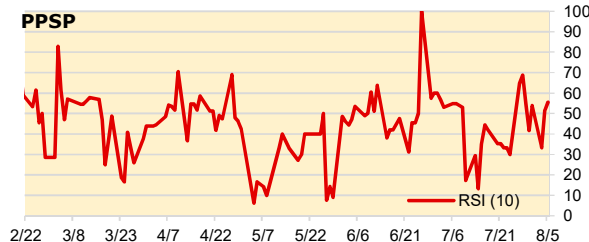
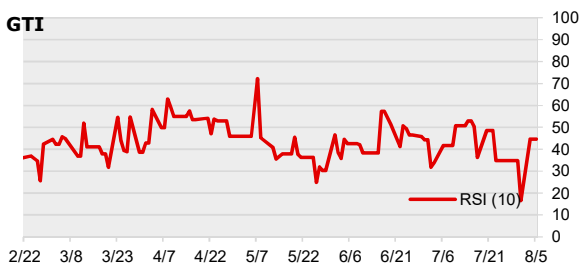
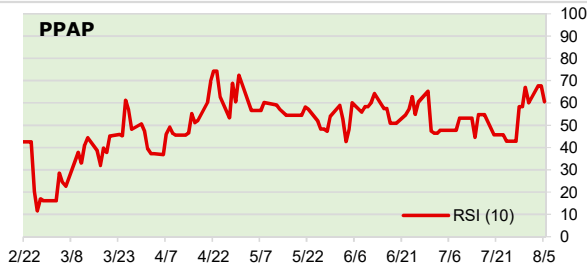
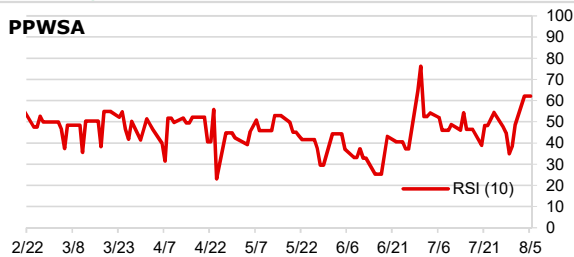
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research

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