

# Daily Market Update

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Research Team [research@yuantacambodia.com](mailto:research@yuantacambodia.com), +855-23-860-800



## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
783.9	0.81	4,933	2,887

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	5,940	0.34	-2.94	41.43	6,200	5,880	37,330	517
GTI	4,480	0.00	0.90	3.70	4,520	4,300	12,747	179
PPAP	12,500	0.00	0.16	62.76	13,380	4,720	8,332	259
PPSP	2,730	0.00	-1.80	-5.86	3,500	2,450	22,846	196
PAS	20,250	1.25	-0.98	100	22,000	19,980	25,907	1,737

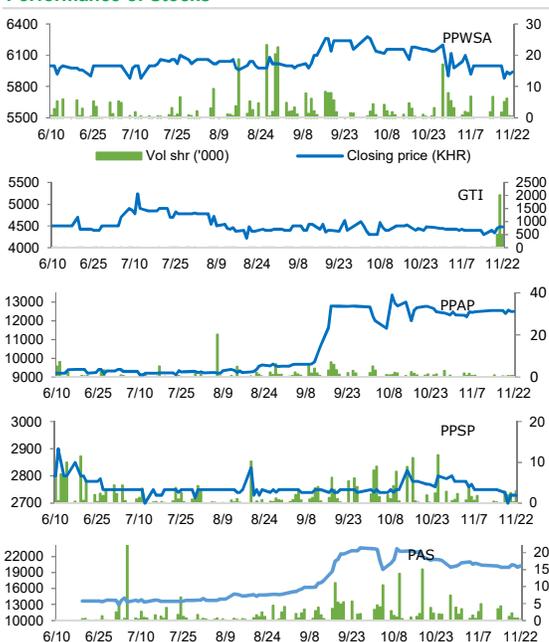
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	39.5	45.6	40.7	52.1	42.4	41.4
DS	0.0	4.4	3.1	0.0	0.3	0.2
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	60.5	50.0	55.6	47.9	57.6	58.5

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

#### 2018 Audited

	PPWSA	GTI	PPAP	PPSP	PAS
Revenue (KHR'bn)	265.1	482.8	83.8	59.4	275.6
EBIT (KHR'bn)	94.9	8.6	35.8	18.2	65.0
Net profit (KHR'bn)	73.6	5.8	32.9	11.8	45.6
EBIT margin (%)	35.8	1.8	42.7	30.7	23.6
Net margin (%)	27.8	1.2	39.3	19.9	16.5
Revenue (% YoY)	13.8	49.0	9.9	61.1	21.2
EBIT (%YoY)	19.4	53.9	19.0	71.2	11.2
Net profit (%YoY)	112.9	116.8	52.5	73.9	81.3
EPS (KHR) (ttm)	846.3	144.7	1591.2	203.9	532.2
P/E (x) (ttm)	7.02	30.90	7.86	16.62	38.05
P/B* (x) (mrq)	1.05	0.65	1.56	0.97	6.05

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

## News Highlights

### Stock Market

**CSX index rallies 0.81%** Today, the CSX index rallied 0.81% from the previous close to 783.9 pts. PAS shares rallied 1.25% to KHR20,250 after dropping for the second day yesterday, while PPWSA shares rallied 0.34% to KHR5,940. GTI shares ended the day unchanged, but posted the biggest weekly gain of 4.19%. PPAP and PPSP shares were unmoved from the previous close at KHR12,500 and KHR2,730, a slight drop from last Friday. This week saw 35,541 shares change hands. (Source: YSC Research)

### Corporate News

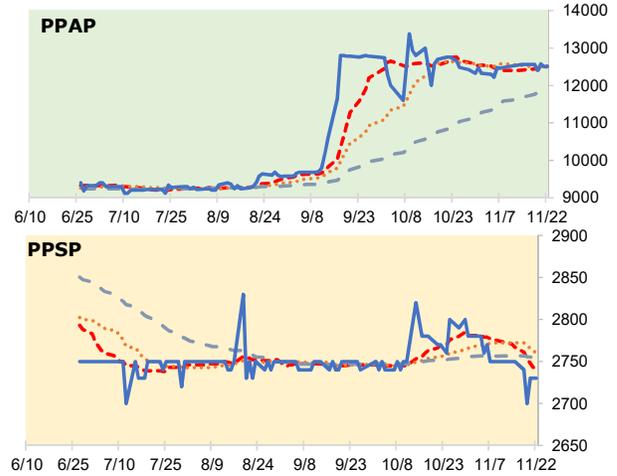
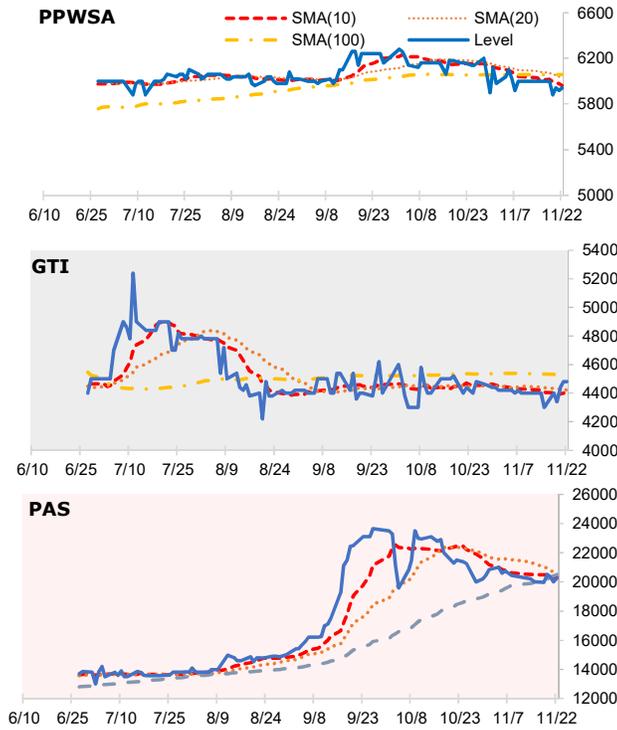
**Estate Xchange to offer real estate and properties marketplace** Estate Xchange (Cambodia) Plc, with Morgan Group as its strategic partner, will offer a new marketplace for real estate and properties trading. Speaking at the grand opening and signing ceremony, Ros Sovantha, the company's CEO said it was established for the purpose of gathering real estate companies, investors, property and real estate agents together to trade in the market, including sales, purchases and leaseings. Focusing on residential clubs, sub-division clubs and condo clubs, Estate Xchange will only deal with properties valued \$200,000, and over, he said. To participate in this trading system and list their property, partners have to register, the properties must be legal and a hard title must be obtained at a low price compared with the market price. (Source: Khmer Times)

**PhillipBank's new branch adopts new look ahead of merger with Kredit** PhillipBank yesterday opened a new branch in Phnom Penh featuring a new design that will eventually be adopted by all branches in Cambodia. The new look is part of the bank's rebranding as it completes a merger with Kredit Microfinance. The opening of the branch, featuring the bank's distinctive blue and orange livery, is a milestone in PhillipBank's development as a full-service commercial bank, with the merger serving the corporate, retail, SME and microfinance segments with a countrywide footprint, according to Deputy CEO, Andrew Liew. PhillipBank has 6 branches in Phnom Penh while Kredit has 83 branches across Cambodia. The merged entity will be the third-largest branch network bank in Cambodia, offering a full range of financial services to customers across the Kingdom, and is part of Singapore-based Phillip Capital Group, one of the leading financial institutions in the region with a presence in over 16 countries and over \$35 billion of assets under management. (Source: Khmer Times)

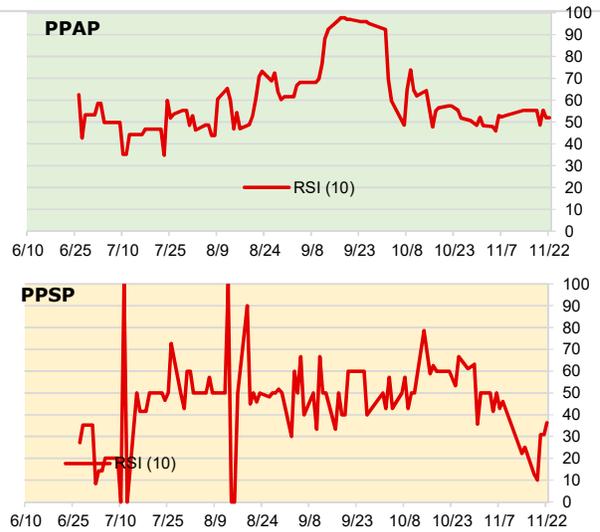
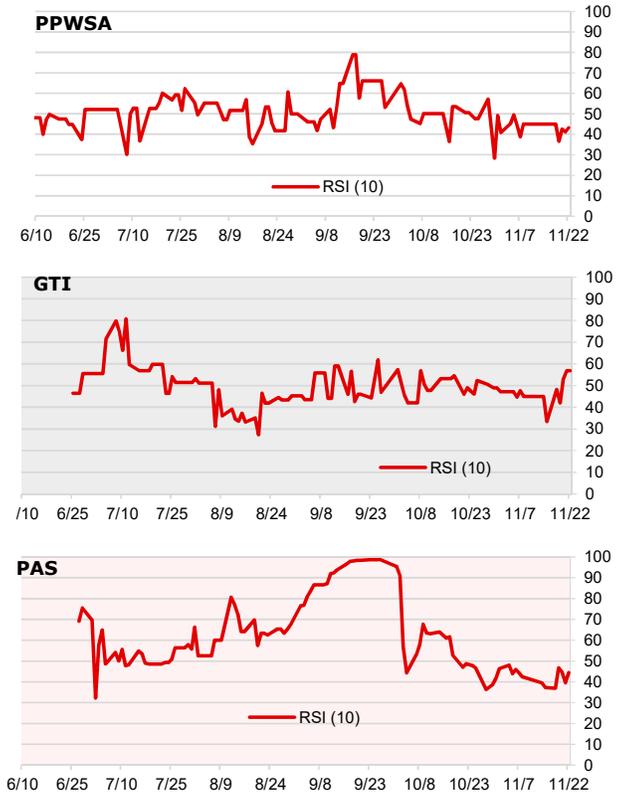
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**Technical Indicators**

**Moving Average**



**Relative Strength Index**



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research

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