

Daily Market Update

Wednesday, March 28, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
341.3	-0.01	208	782

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,850	0.00	1.32	-0.26	3,850	3,700	12,048	335
GTI	4,400	0.00	-2.2	-6.4	4,500	4,060	737	176
PPAP	5,200	0.39	-3.70	1.17	5,600	4,720	35,817	108
PPSP	2,820	-0.35	1.08	0.00	3,190	2,560	4,168	163
PAS	5,100	0.00	0.39	0.00	5,560	5,060	13,083	437

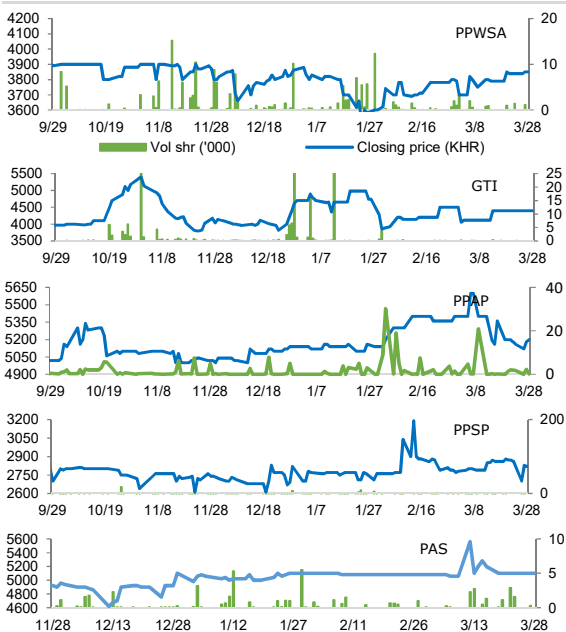
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	85.3	50.5	0.0	31.6	20.3
DS	0.0	0.3	0.1	0.0	1.2	0.3
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	14.3	49.4	100.0	67.3	79.4

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2017	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	10.04	67.98	4.98	25.16	13.69
P/B (x) (mrq)	0.76	0.64	0.20	1.07	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats slightly Today, the CSX index retreated 0.01% from the previous close to 341.3 pts. While PPAP shares rose 0.39% to KHR5,200, PPSP shares edged down 0.35% to KHR2,820. The other stocks remained unchanged. This morning, only 208 shares were traded. (Source: YSC Research)

Economy and Industry

Cambodia is World's 4th friendliest country for expat Cambodia ranks 4th in the top ten most welcoming countries for foreign residents, according to the latest survey from Expat Insider. The survey rated Cambodia's friendly attitude towards expats at 92%. Ease of making local friends was put at 59%, and the proportion of expats likely to stay forever was 23%. More than four in five find the local population welcoming and think that it is easy to settle down. 39% of expats felt at home nearly straight away, which is the highest share across all surveyed countries and more than twice the global average of 19%, the report said. The survey is one of the biggest of its kind in the world, offering in-depth analysis of expat life with more than 12,500 respondents representing 166 nationalities and living in 188 countries or territories. (Source: Khmer Times)

Corporate News

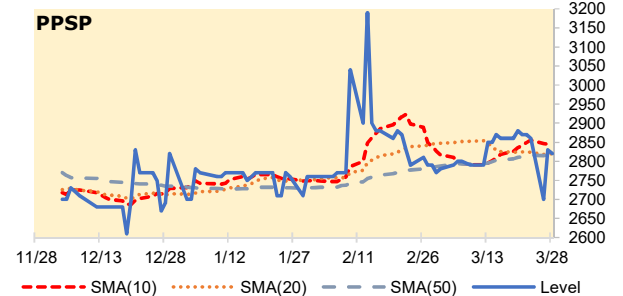
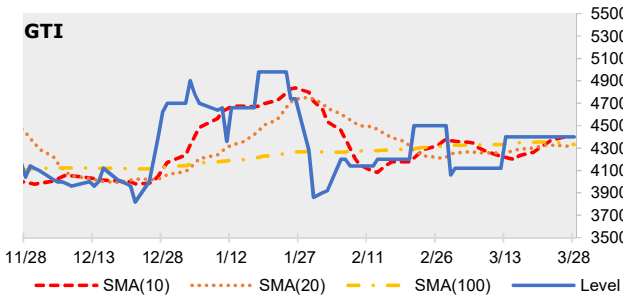
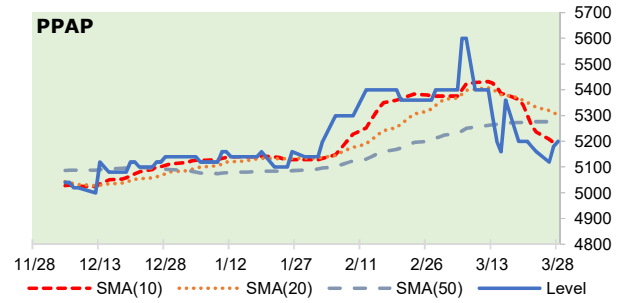
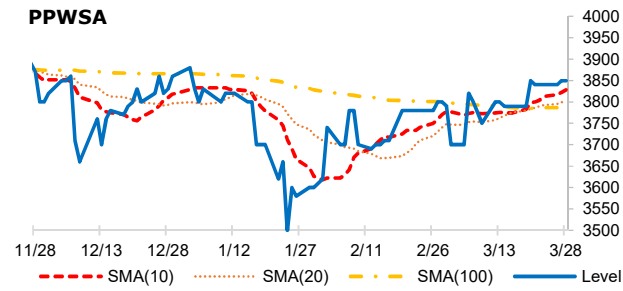
Singapore's vCargo Cloud secures contract with Cambodian government Singapore-based vCargo Cloud has secured a contract with the Cambodian government to deliver to several government ministries integrated online systems that will facilitate license and permit issuing services. The company's integrated platform, named CamelONE, is intended to help digitize the application process and create an online "single window" for all licensing and permitting, which could boost efficiency and decrease so-called "informal fees". The Cambodian government has been slowly rolling out single-window services in a variety of sectors, although survey on the ease of doing business in the Kingdom still regularly ding the government for its complicated registration and permitting system. (Source: Phnom Penh Post)

Peng Huoth Group to build new shopping mall in two years Peng Huoth Group is set to invest \$60mn to build a new mall by 2020 called the PH Diamond Place on Samdech Techo Blvd to meet what it says a need for a new shopping experience. The groundbreaking ceremony for construction of the mall was held last Sunday. According to Thai Mengly, CEO of Peng Huoth Group, the mall is part of the Star Diamond mixed development project with luxurious residential developments, condominiums, tall office buildings and conference or wedding halls. It will cover 62,000 square meters with 30,000 square meter of rental space, and a parking space for 2,671 cars and 952 motorcycles. (Source: Khmer Times)

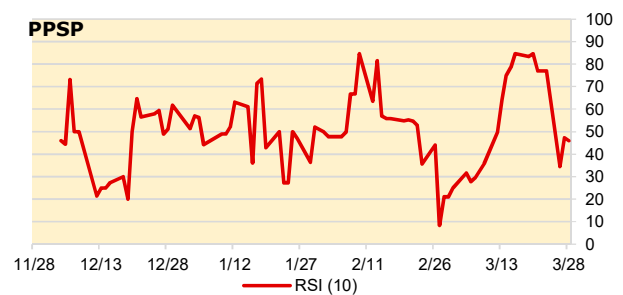
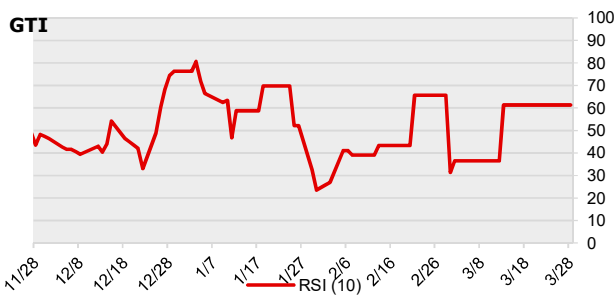
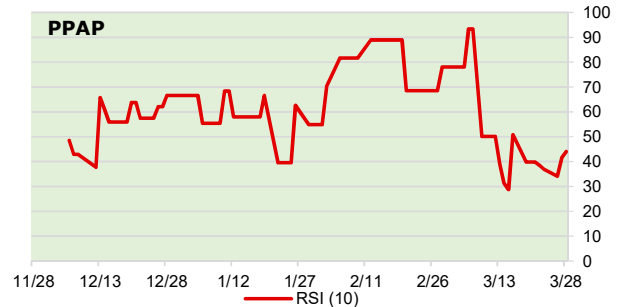
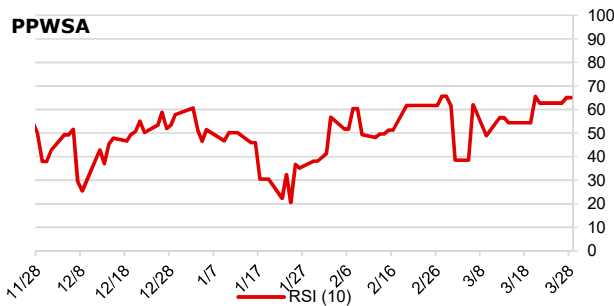
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research