

Daily Market Update

Wednesday, February 28, 2018

Research Team research@yuantacambodia.com, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
341.4	0.07	3,443	784

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,800	0.00	5.56	-1.55	3,800	3,690	8,753	330
GTI	4,500	0.00	16.6	-4.3	4,500	3,860	619	180
PPAP	5,400	0.75	5.06	5.06	5,400	4,720	82,035	112
PPSP	2,790	0.00	1.09	-1.06	3,190	2,560	2,589	161
PAS	5,080	0.00	-0.39	-0.39	5,100	5,080	28,243	436

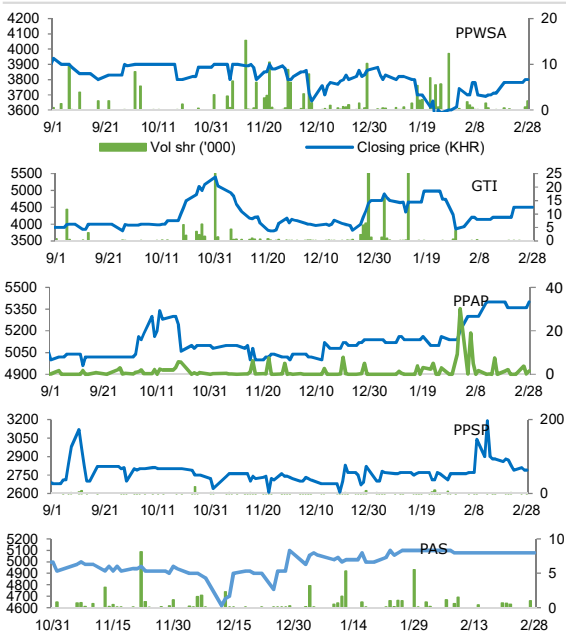
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	35.3	40.1	4.5	5.3	22.1
DS	0.0	0.2	0.0	0.0	0.0	0.3
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	64.5	59.8	95.5	94.7	77.6

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.68	14.51	5.60	27.67	13.64
P/B (x) (mrq)	0.76	0.66	0.21	1.10	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

PWSA shares finish month 5.56% Shares in Phnom Penh Water Supply Authority (PWSA) finished at KHR3,800, 5.56% higher than last month's close. February saw only 8,753 shares change hands.

GTI shares post monthly gain of 16.6% Shares in Grand Twins International (GTI) closed at KHR4,500, posting a monthly gain of 16.6%. Only 619 shares were traded during the month.

PPAP shares post monthly gain of 5.06% Shares in Phnom Penh Autonomous Port (PPAP) edged up 0.75% from the previous close to KHR5,400, and posted a monthly gain of 5.06%. The volume trading in February came to 82,035 shares.

PPSP shares end month up 1.09% Shares in Phnom Pesh SEZ Plc (PPSP) ended at KHR2,790, up 1.09% from the end of January. This month, 2,589 shares were traded.

PAS shares close February down slightly Shares in Sihanoukville Autonomous Port (PAS) closed February down 0.39% to KHR5,080. The volume trading during the month was 28,243 shares.

Economy and Industry

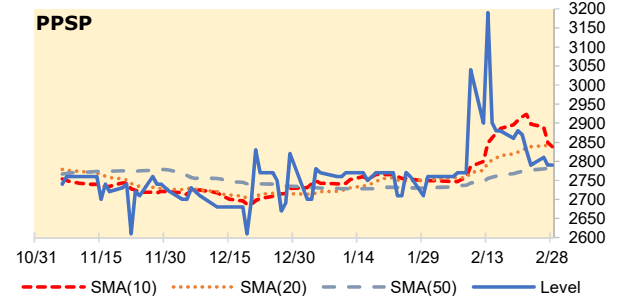
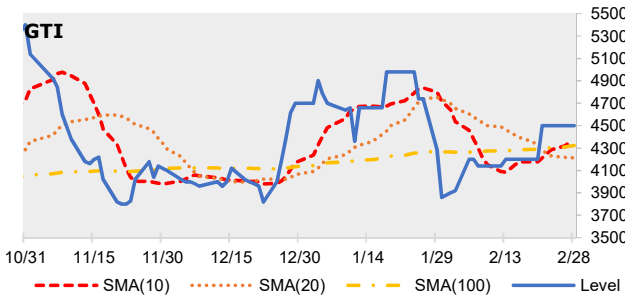
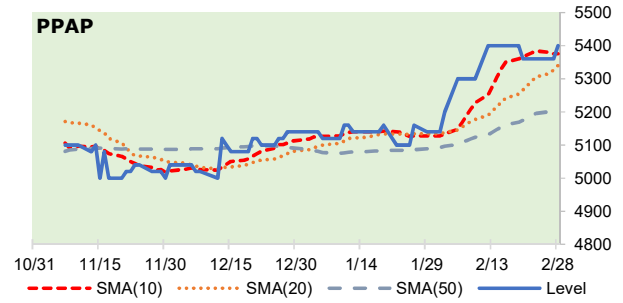
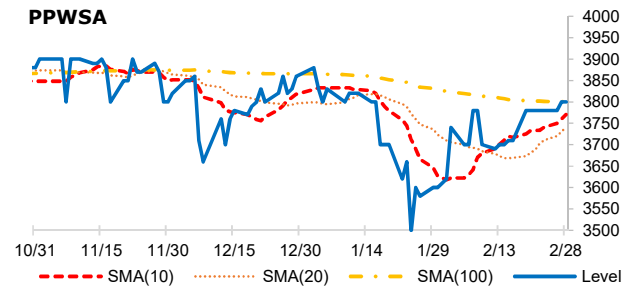
Cambodia on course to achieve 7 million tourists by 2020 Cambodia is expected to welcome 6.1 million international visitors in 2018 and is well on course to achieve the government's goal of having 7 million tourists a year by 2020, following the double digit growth last year. According to Tourism Minister Thong Khon, China continues to top the list of foreign visitors by nationality due to the presence of several airlines connecting the Kingdom with the East Asian giant. 1.7 million Chinese are expected to visit Cambodia in 2018 and at least 2.5 million are expected to do so by 2020, he said, adding that the government focuses on the Chinese tourist market with the creation of "China-Ready" strategy. In 2018, the government will focus on the development of eco-tourism and strengthening the quality of our service to tourists, he said. (Source: Khmer Times)

MOU to bring clean water to provinces The government and Malaysian company Isza-Soliad Watermech JV are expected to sign a memorandum of understanding (MOU) that will bring clean water to rural parts of the country. Andrew Cheah, president of Isza-Soliad Watermech JV, said his company intends to import water purification systems capable of pumping out up to five cubic meters per hour, and will sell at a reduced price to people in remote areas and areas that suffer from water shortages. With the use of small-scale water purification systems, citizens will have access to clean water and will consume less dirty water, he explained. The ministry asked company representatives to consider the possibility of setting up a water treatment plant in Cambodia. (Source: Khmer Times)

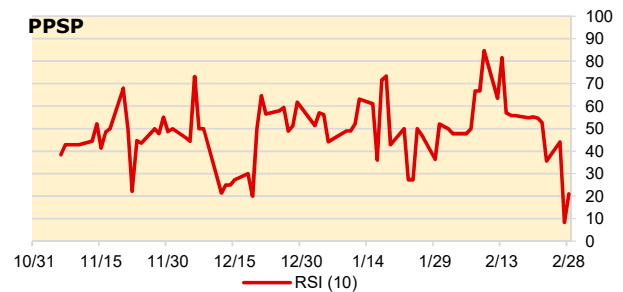
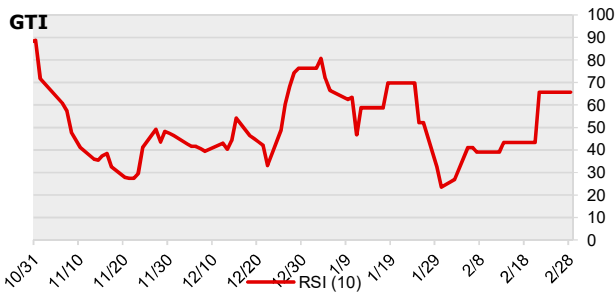
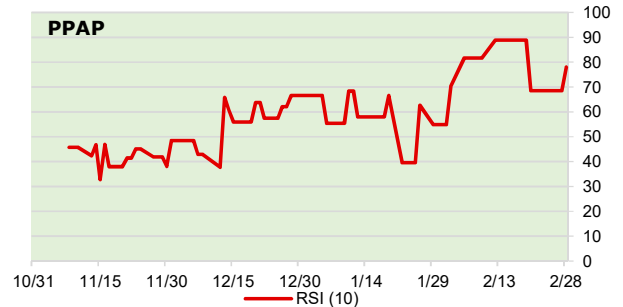
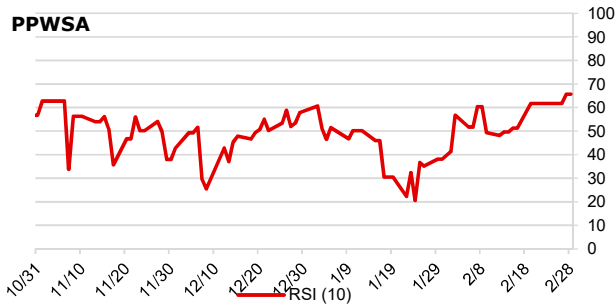
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research