

Daily Market Update

Thursday, February 22, 2018

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
341.3	-0.19	1,540	783

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,780	0.00	-2.07	-2.07	3,780	3,580	51,131	329
GTI	4,500	0.00	-4.3	-4.3	4,980	3,860	65,064	180
PPAP	5,360	0.00	4.28	4.28	5,400	4,720	95,764	111
PPSP	2,830	-1.39	0.35	0.35	3,190	2,560	24,156	164
PAS	5,080	0.00	-0.39	NA	5,100	5,060	27,268	436

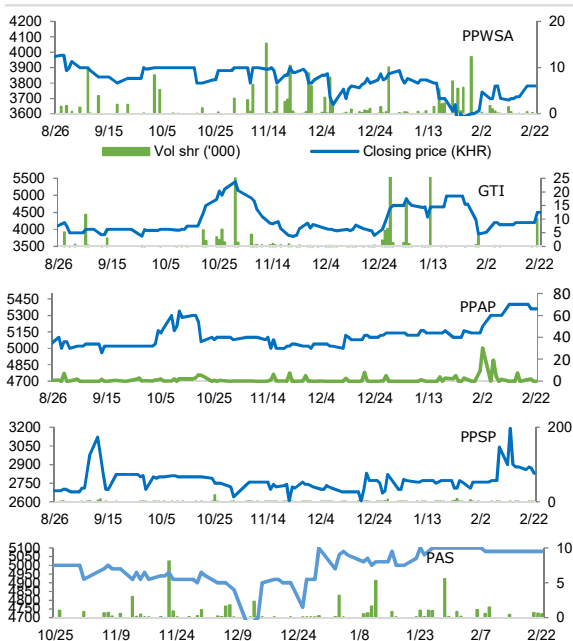
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	32.1	39.2	66.9	5.6	22.7
DS	0.0	0.2	0.0	0.0	0.0	0.3
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	67.7	60.7	33.1	94.4	77.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.64	14.51	5.56	28.06	13.64
P/B (x) (mrq)	0.76	0.66	0.21	1.11	0.83

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats 0.19% Today, the CSX index retreated 0.19% from the previous close to 341.3 pts. PPSP shares dropped 1.39% to KHR2,830, while the other stocks remained unchanged. This morning, 1,540 shares were traded. (Source: YSC Research)

Economy and Industry

Cambodia-Thailand bilateral trade increased 10 percent Cambodia-Thailand bilateral trade jumped 10 percent from 2016 to \$6 billion in 2017, according to announcement by Suwana-arj, minister counsellor at the Office of Commercial Affairs in the Thai Embassy, at business matching event sponsored by the Thai Ministry of Commerce. He added that the trade is expected to increase another 10 percent this year. The business matching event was held at Phnom Penh's Sofitel hotel, featuring 39 Thai companies that were looking for Cambodian partners to distribute their goods. (Source: Phnom Penh Post)

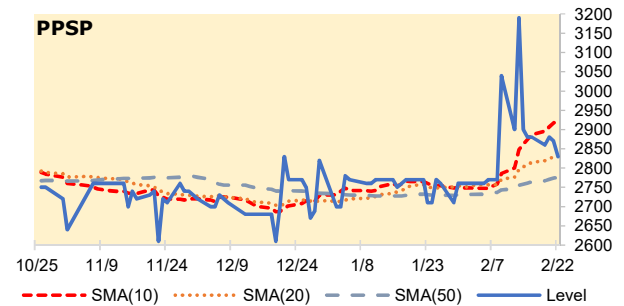
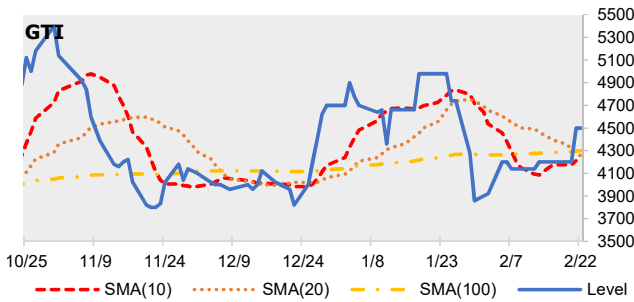
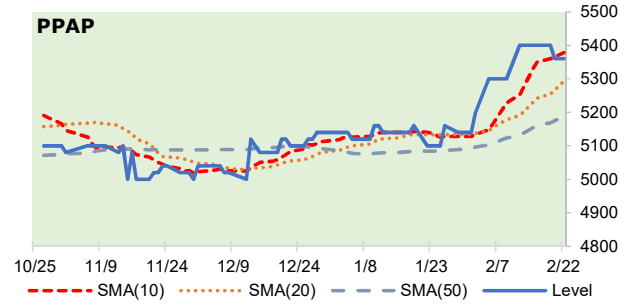
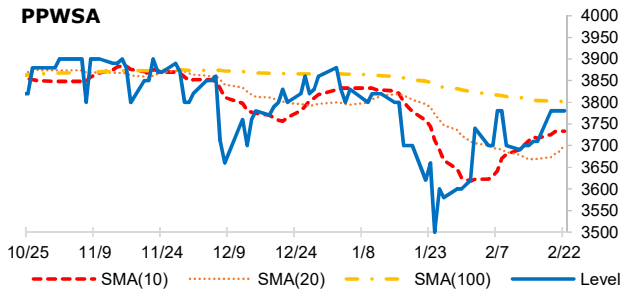
Cambodia to conclude MOU with Japan recognizing Japanese patents The Minister of Industry and Handicraft Cham Prasidh met with Yoshihiko Kido, vice president of the Japan Intellectual Property Association (JPAA), on Monday to discuss and finalize a memorandum of understanding on the recognition of Japanese patents. According to Mr Kido, the MoU will be ready to be signed soon and will provide guidance in commercial arbitration cases in which Japanese intellectual property is involved. Japan is the biggest donor and third largest investor in the country. (Source: Khmer Times)

Ministry of Agriculture selected crops for the new agricultural mapping project Upland rice, floating rice, cashew, pepper, corn, mango, durian and carrots were selected by the Ministry of Agriculture to be used in a new agricultural mapping project which is expected to yield results in mid-March regarding the areas most favorable to grow the crops. According to Ho Puthea, director of horticulture and subsidiary crops at the General Directorate of Agriculture, this technology will provide guidance for farmers regarding the crops that are the most profitable for their land. Earlier this month, the government signed an MOU with Korea Land and Geospatial InformatiX Corporation to enable the application of advanced technology in agriculture, particularly precision agricultural mapping. (Source: Khmer Times)

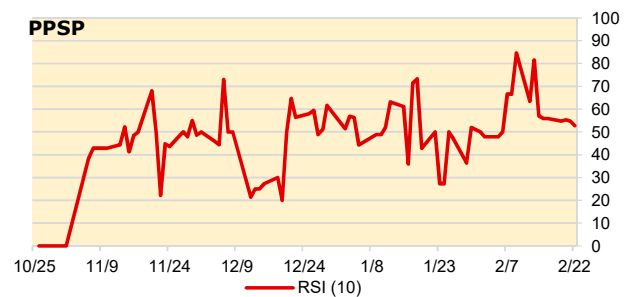
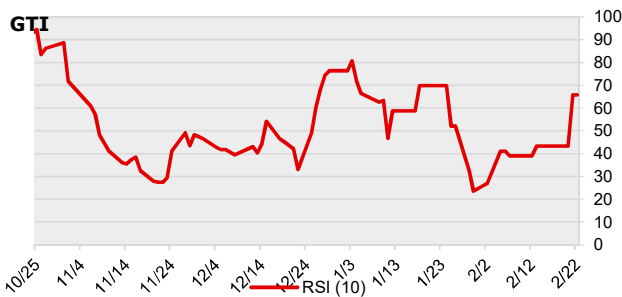
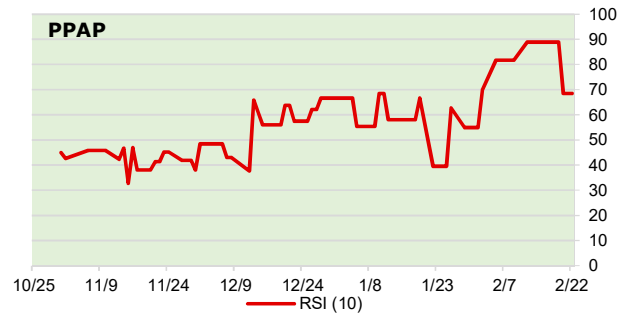
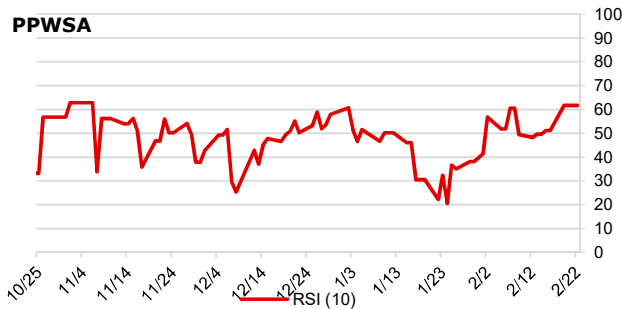
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research