

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
336.8	-1.23	10,040	774

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	3,700	-2.63	-4.15	-4.15	3,880	3,700	8,888	322
GTI	4,660	0.00	-0.9	-0.85	4,900	3,820	60,141	186
PPAP	5,140	0.00	0.00	0.00	5,400	4,720	5,730	106
PPSP	2,760	0.36	-2.13	-2.13	3,120	2,560	3,815	160
PAS	5,000	-1.57	-1.96	NA	5,100	4,760	12,205	429

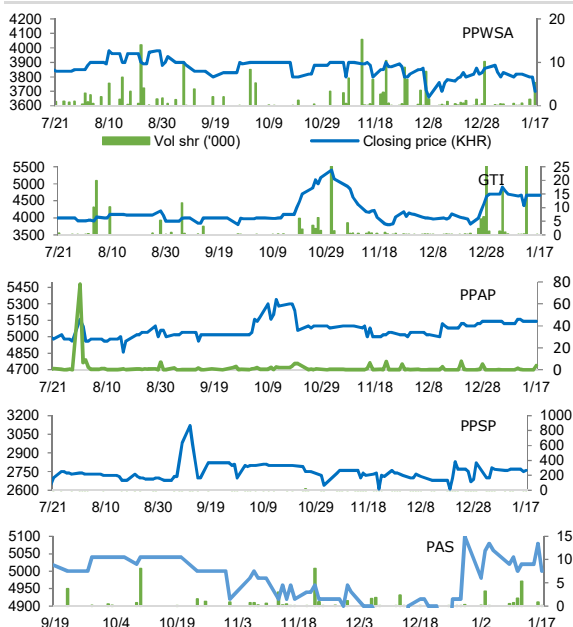
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	61.2	25.8	36.0	21.9	23.0	24.7
DS	0.0	0.0	0.0	0.0	0.0	3.1
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	38.8	74.2	64.0	78.1	77.0	72.2

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



Key Financials	PPWSA	GTI	PPAP	PPSP	PAS
	1~3Q17	1~3Q17	2016	2016	2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.48	15.02	5.33	27.37	13.43
P/B (x) (mrq)	0.74	0.68	0.20	1.09	0.82

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index retreats 1.23%** Today, the CSX index retreated 1.23% from the previous close to 336.8 pts, as PPWSA and PAS share fell 2.63% and 1.57%, respectively. PPSP shares rose 0.36% to KHR2,760, while the other stocks closed unchanged. This morning, 10,040 shares were traded. (Source: YSC Research)

### Economy and Industry

**SECC warns against investment in cryptocurrencies** The Securities Exchange Commission of Cambodia (SECC) yesterday warned the public against investing in cryptocurrencies such as Bitcoin, arguing there is no regulation in place to manage the use of digital coins. According to the SECC's statement, investors should wary of digital coin since the new financial instrument has not been properly studied and its trading bears high risk. The SECC clarified that its recent memorandum of understanding (MoU) signed with Camnext Global Ltd seeks to enhance cooperation in the fintech sector, and that the agreement does not mean they approve the use of digital coins. (Source: Khmer Times)

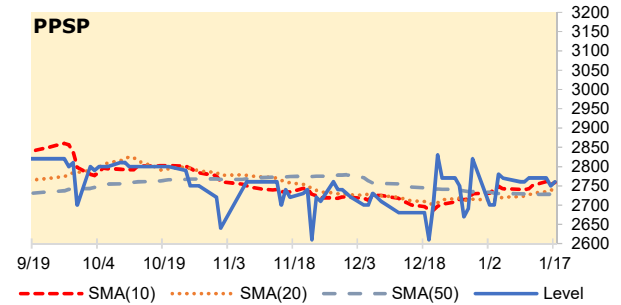
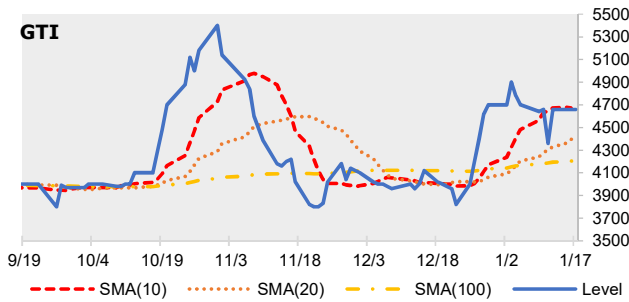
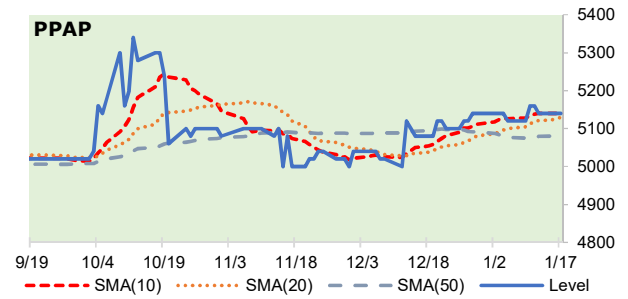
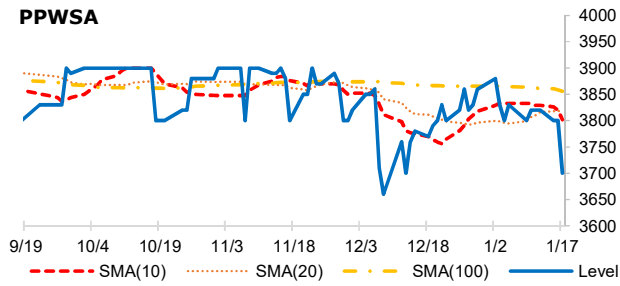
### Corporate News

**Thai cafe chain to enter Cambodian booming market** Inthanin, a Thai chain of cafes, is preparing its entrance into the booming Cambodian coffee market, with a plan to open its first outlet in the Kingdom this year. A franchise agreement was signed recently between Bangkok Retail Company Limited and RCG Group (Cambodia), granting the Cambodian firm the rights to open an outlet of the Thai chain. The first Inthanin café will open its doors in Siem Reap, followed by another outlet in Phnom Penh that will open within the first quarter of the year. Jiranun Wongmongkol, chairman of the board of directors at RCG, said their decision to acquire the rights to the franchise came after they realized the potential and uniqueness of the brand, as well as its popularity and reputation it already enjoys in Thailand. (Source: Khmer Times)

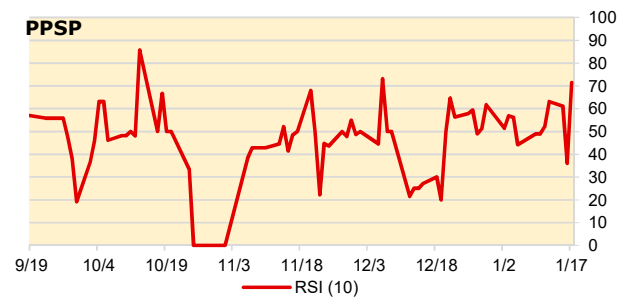
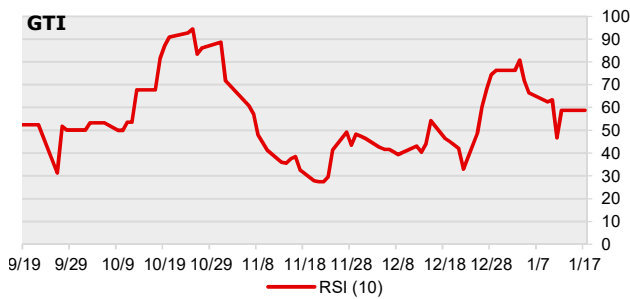
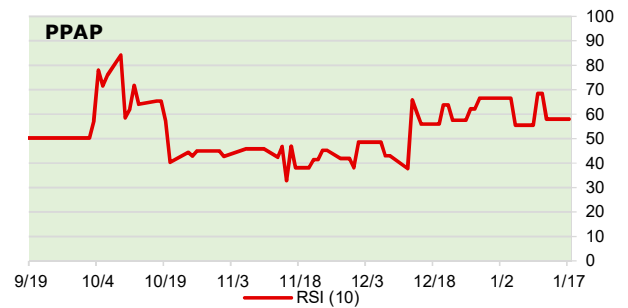
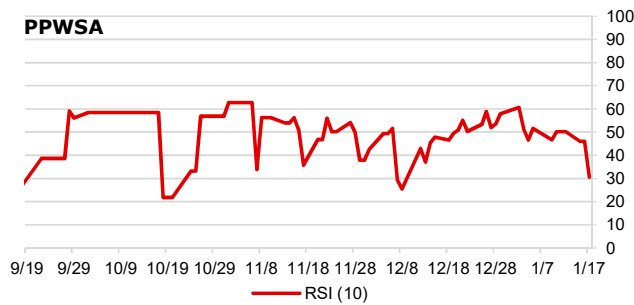
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research