

# Daily Market Update

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Research Team [research@yuantacambodia.com](mailto:research@yuantacambodia.com), +855-23-860-800



## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
333.4	-0.01	7,007	769

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,820	-1.04	0.53	-6.83	3,860	3,660	19,087	332
GTI	4,400	4.76	6.8	1.9	4,400	3,820	16,381	176
PPAP	5,120	0.00	2.40	-1.54	5,400	4,720	11,654	106
PPSP	2,670	-2.91	-2.20	-6.64	3,120	2,560	7,033	155
PAS	4,920	0.00	-0.81	NA	4,960	4,620	6,299	422

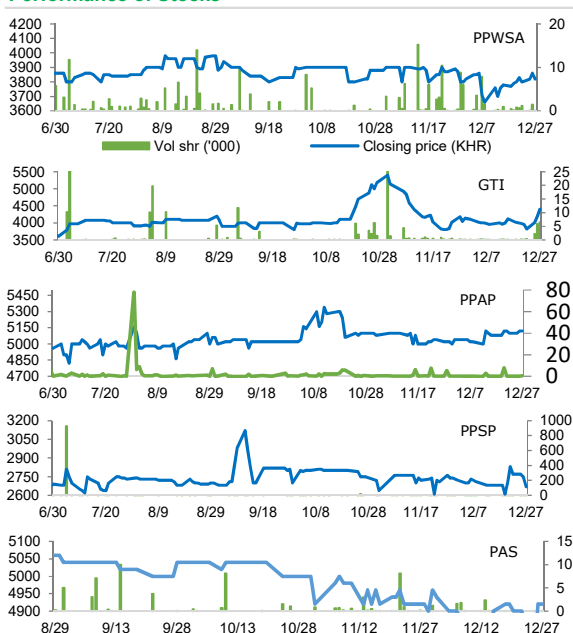
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	12.9	49.4	46.3	54.5	51.6	26.9
DS	0.0	0.0	0.0	0.0	1.7	7.4
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	87.1	50.6	53.7	45.5	46.8	65.7

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA	GTI	PPAP	PPSP	PAS
	1~3Q17	1~3Q17	2016	2016	2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.72	14.19	5.31	26.48	13.21
P/B (x) (mrq)	0.77	0.64	0.20	1.05	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index retreats slightly** Today, the CSX index retreated 0.01% to 333.4 pts. GTI shares gained 4.76%, closing at KHR4,400, while PWSA and PPSP shares dropped 1.04% and 2.91% to KHR3,820 and KHR2,670, respectively. 7,007 shares changed hands today. (Source: YSC Research)

### Corporate News

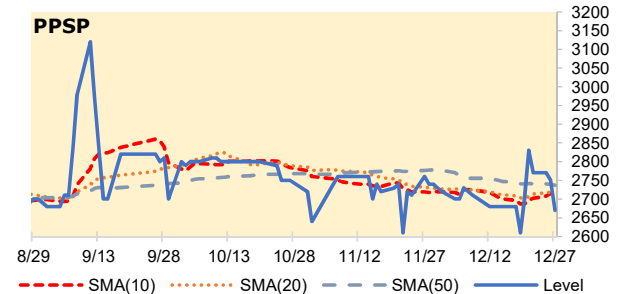
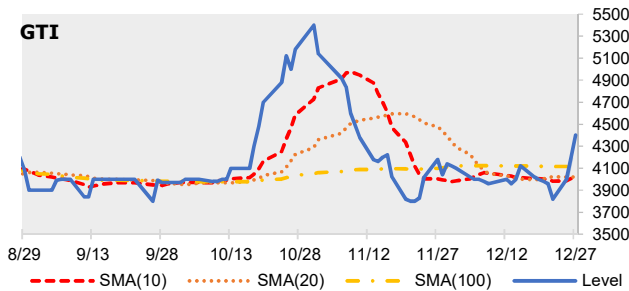
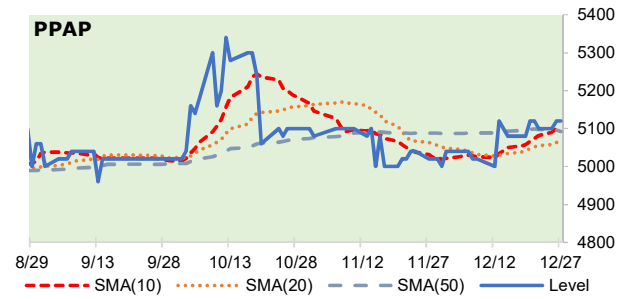
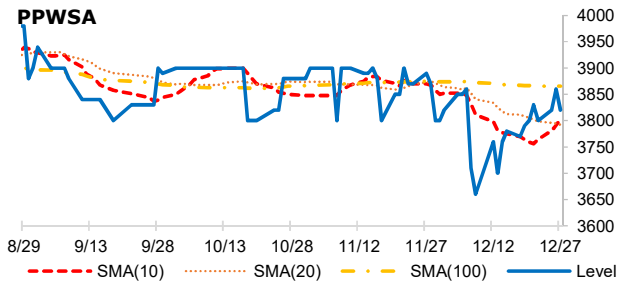
**Pestech listing application under review by CSX** Malaysia-owned power infrastructure provider Pestech Cambodia has submitted its listing application to the CSX for its initial public offering (IPO), according to an exchange's official. Lamun Soleil, director general of market operations at the CSX, said the company's application is now being reviewed, and its listing was expected in the third quarter of 2018. According to a filing on the Malaysian stock exchange, Pestech hopes to raise as much as \$20.3mn through its IPO with an indicative price of \$0.70 for 29 million shares, representing up to 29% of the company's value. Eight million of those shares are to be made available to the public, with the rest earmarked for select investors as well as directors, employees, and business associates. Pestech says in its filing that it is currently operating with a negative working capital, and intends to use the IPO to finance its extensive projects in the Kingdom. (Source: Phnom Penh Post)

**Chinese food processor Cofco looking to import more agro products** Cofco, China's largest food processor, manufacturer and trader, is exploring the possibilities available in the local agricultural market, including expanding the number of products it imports from Cambodia and investing in local infrastructure. Some of the Cambodian products Cofco has expressed an interest in importing include pepper, cassava, cashew nuts, longan and rubber, according to Cambodian Ministry of Agriculture. In 2017, the Chinese company purchased 200,000 tonnes of Cambodian agricultural products. It also invested \$200 million to build a holding tank and a refrigerated warehouse in Cambodia to store fish. (Source: Khmer Times)

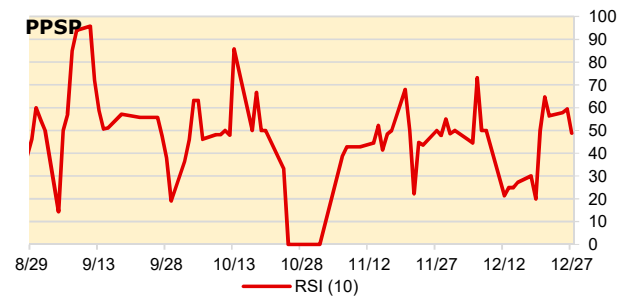
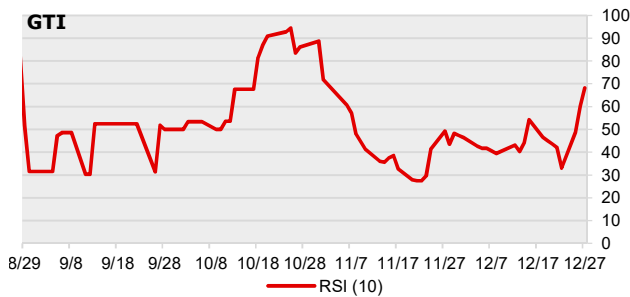
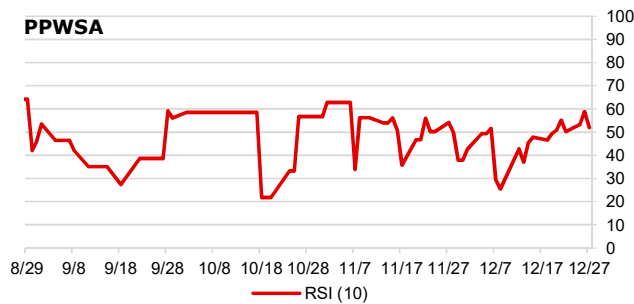
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research