

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
330.8	0.80	3,379	761

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,830	0.79	0.79	-6.59	3,890	3,660	16,368	333
GTI	3,960	-0.50	-3.9	-8.3	4,180	3,800	1,491	158
PPAP	5,120	0.00	2.40	-1.54	5,400	4,720	11,217	106
PPSP	2,830	4.81	3.66	-1.05	3,120	2,560	5,590	164
PAS	4,900	0.00	-1.21	NA	4,960	4,620	6,141	420

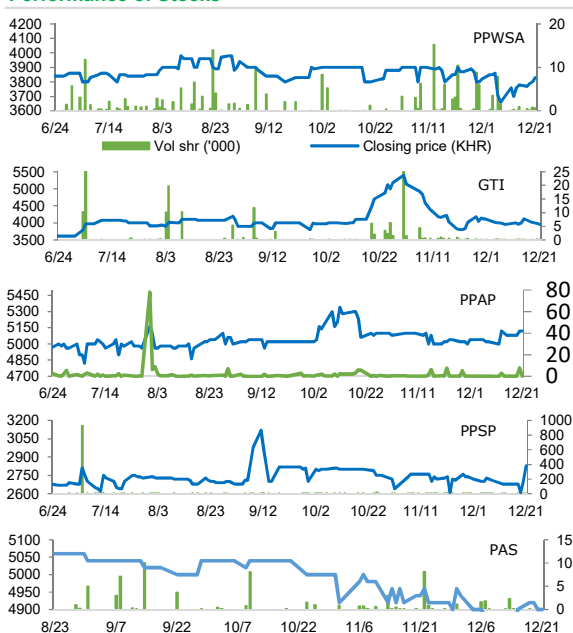
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	88.7	59.4	49.3	91.3	53.4	26.3
DS	0.0	0.0	0.0	0.0	2.5	7.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	11.3	40.6	50.7	8.7	44.1	66.1

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.74	12.77	5.31	28.06	13.16
P/B (x) (mrq)	0.77	0.58	0.20	1.11	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index rises 0.80% Today, the CSX index rose 0.80% from the previous close 330.8 pts. PPSP shares gained 4.81%, closing at KHR2,830, while PPWSA shares edged up 0.79% to KHR3,830. Meanwhile, GTI shares dropped 0.50% to KHR3,960. This morning, 3,379 shares changed hands. (Source: YSC Research)

Industry and Economy

SECC signs MoU with CamNext for study on Fintech The Securities and Exchange Commission of Cambodia (SECC) signed a memorandum of understanding (MoU) with Hong Kong-based risk management company CamNext Global yesterday, paving the way for a study that is expected to reveal the best means of stabilizing the Kingdom's infrastructure to support financial technology solutions and the use of cryptocurrencies. Rogers Chan, co-founder of CamNext, explained the importance of fintech in providing Cambodia with a competitive edge with regard to digital strategic investment and cross-border trade finance development. In particular, he highlighted the importance of regulating cryptocurrency exchange. The MoU aims to paving way for both sides to work on creating a licensing requirement for a regulated crypto-assets exchange, he said. (Source: Phnom Penh Post)

Corporate News

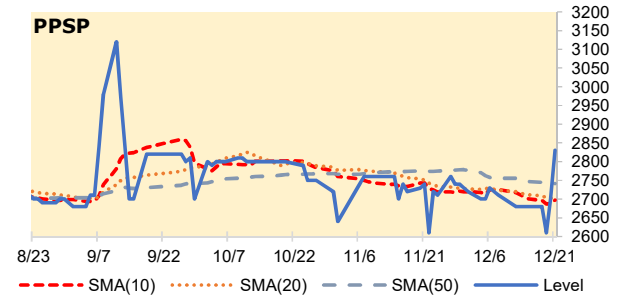
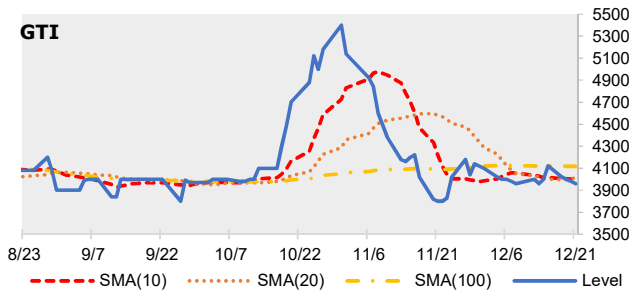
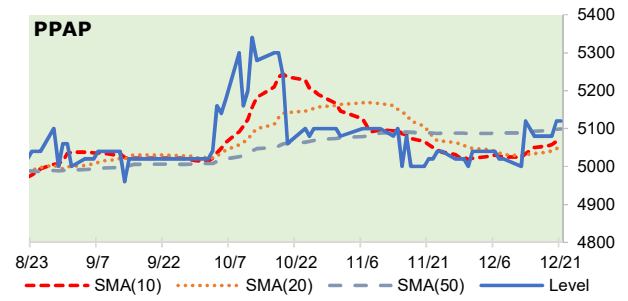
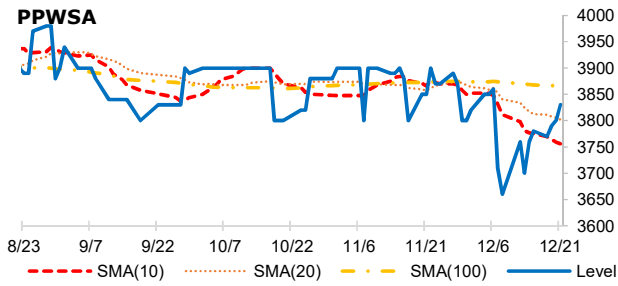
Pi Pay partners with China's Alipay Local mobile payment platform Pi Pay has joint hands with Chinese counterpart Alipay, looking to capitalize on the Chinese company's broad network and to attract more merchants to its platform. The partnership allows visitors from China to access Pi Pay merchants through Alipay, with Pi Pay anticipating to expand services to Siem Reap and Sihanoukville—a city dominated by Chinese casinos and businesses—at the start of the new year. Pi Pay CEO Thomas Pokorny said the deal should not only be beneficial to the tourism industry, but should also further support efforts to create a cashless society and strengthen financial security, literacy and infrastructure in the Kingdom. Cherry Huang, Alipay's general manager of cross-border business for South and Southeast Asia, said the partnership would be well-received by Chinese customers anxious for the comforts of home while travelling through the Kingdom. (Source: Phnom Penh Post)

Shenzhen Airlines launch daily flight to Phnom Penh China-based Shenzhen Airlines has launched another daily flight between China's southeastern Shenzhen province and Phnom Penh, bringing the total number of regular flights it offers between the two countries to seven. The airline, which focuses on servicing business-class passenger, has seen significant traffic growth to the Kingdom this year as over 1 million Chinese passengers entering Cambodia. (Source: Phnom Penh Post)

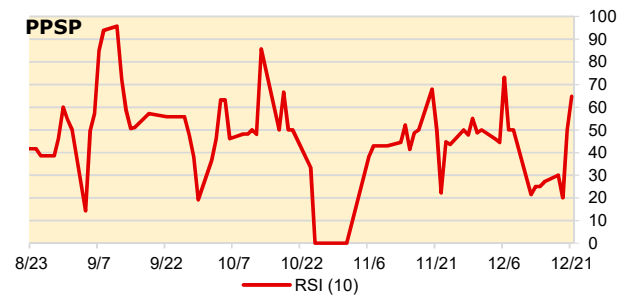
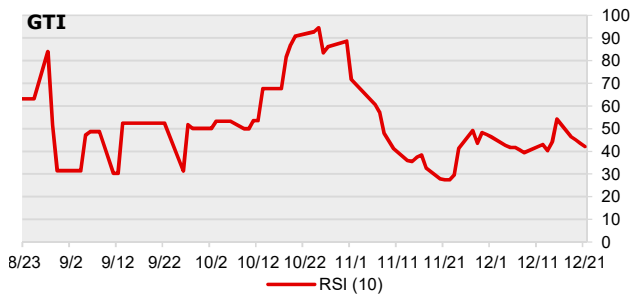
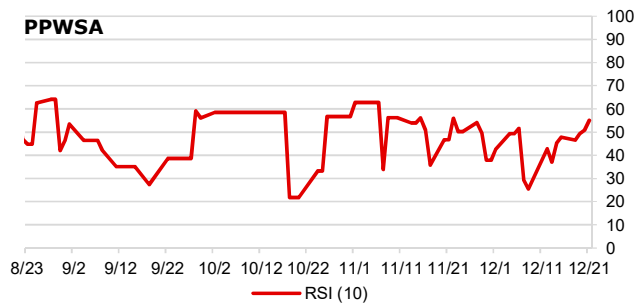
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research