

Daily Market Update

Tuesday, December 19, 2017

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
326.9	-0.27	364	746

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,790	0.53	-0.26	-7.56	3,900	3,660	15,031	330
GTI	4,000	-0.50	-2.9	-7.4	4,180	3,800	1,113	160
PPAP	5,080	0.00	1.60	-2.31	5,400	4,720	3,142	105
PPSP	2,610	-2.61	-4.40	-8.74	3,120	2,560	3,079	151
PAS	4,920	0.00	-0.81	NA	4,960	4,620	6,141	422

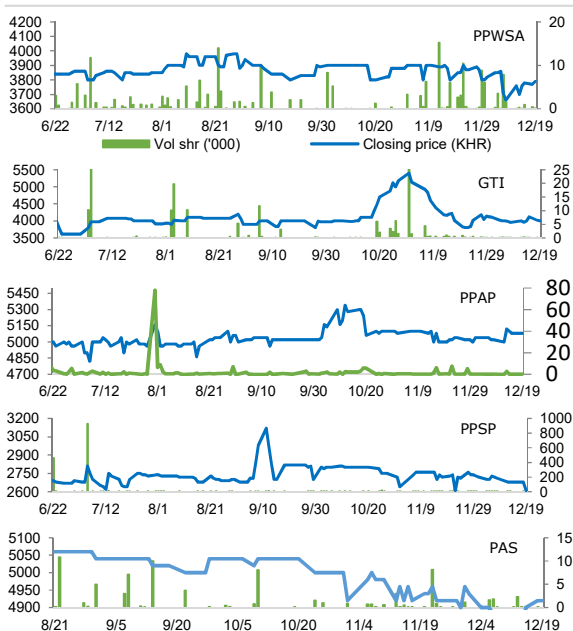
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	45.2	47.4	100.0	63.4	26.1
DS	0.0	0.0	0.0	0.0	3.5	8.0
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	54.8	52.5	0.0	33.1	65.9

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.66	12.90	5.27	25.88	13.21
P/B (x) (mrq)	0.76	0.58	0.20	1.03	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index falls 0.27% as GTI and PPSP shares lose Today, the CSX index fell 0.27% from the previous close to 326.9 pts. GTI and PPSP shares dropped 0.50% and 2.61%, respectively, to KHR4,000 and KHR2,610. PPWSA shares edged up 0.53% to KHR3,790. Meanwhile, the two port operators remained unchanged. This morning, only 364 shares were traded. (Source: YSC Research)

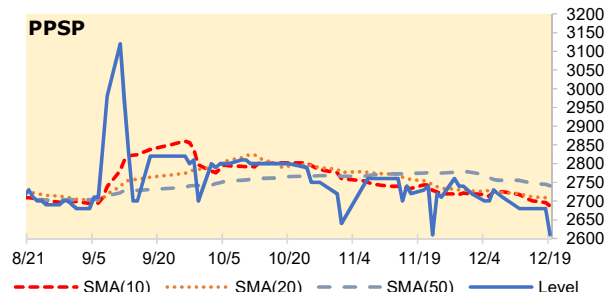
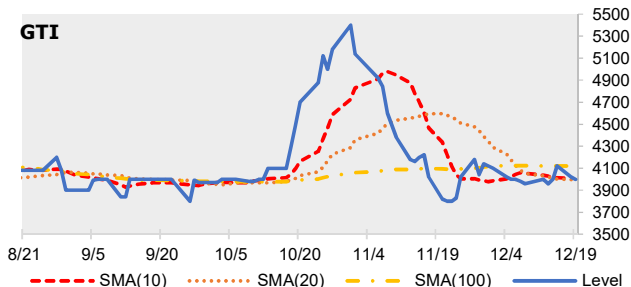
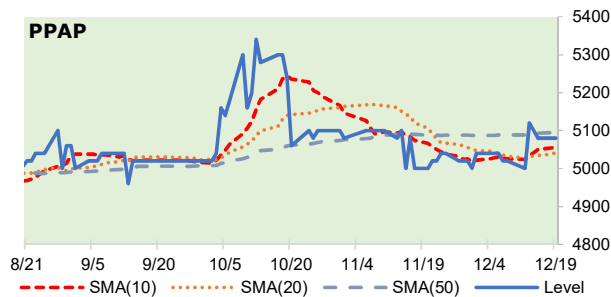
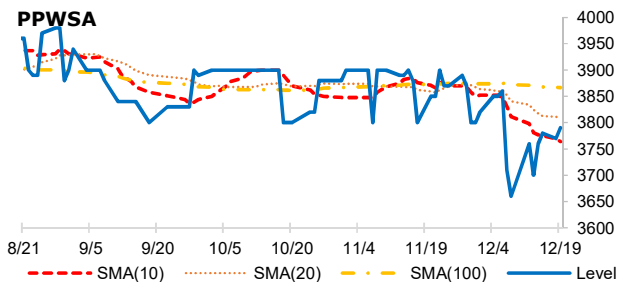
Industry and Economy

Thailand's Makro opens its supermarket in Cambodia Thai wholesaler Makro opened its first supermarket in Phnom Penh last Sunday, providing one-stop solution to a wide range of businesses. The new supermarket is joint venture between Siam Makro, which operates more than 100 stores in Thailand, and Cambodia's LYP Group Company Limited. Makro Cambodia will sell food and non-food products primarily to registered members, including small and medium-sized businesses, retailers, caterers, and public institutions. Open every day from 6am to 10pm, it will offer more than 10,000 different products. Suchada Ithjarukul, the CEO of Siam Makro, said good governance and social responsibility is an integral part of their business model, they will work with local farmers and SMEs to source their stock. Makro will improve living conditions in the Kingdom by bringing in higher quality food at affordable prices, she said, adding that respect for the environment is also a key component of their operations in Cambodia. (Source: Khmer Times)

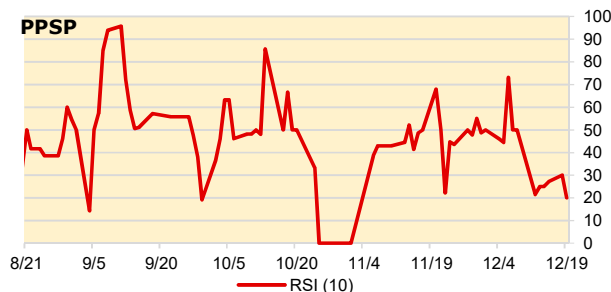
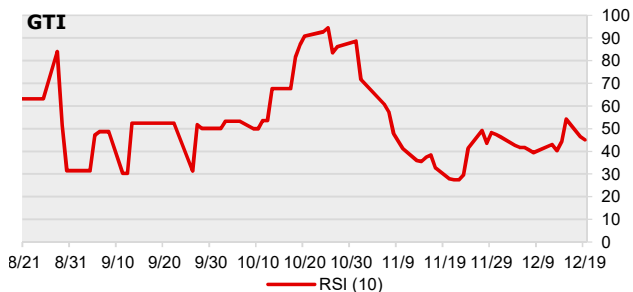
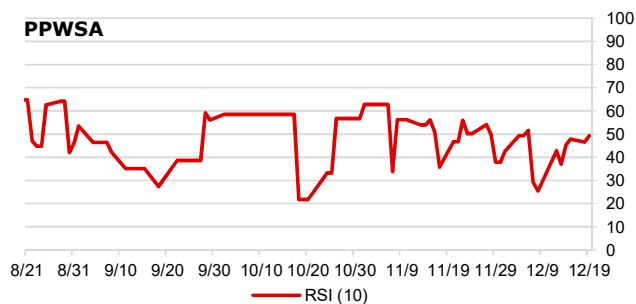
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research