

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
322.2	0.71	148	748

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,760	1.62	-1.05	-8.29	3,900	3,660	13,528	327
GTI	4,000	1.01	-2.9	-7.4	4,220	3,800	922	160
PPAP	5,100	-0.39	2.00	-1.92	5,400	4,720	3,012	105
PPSP	2,680	0.00	-1.83	-6.29	3,120	2,560	1,686	155
PAS	4,700	0.43	-5.24	NA	4,960	4,620	6,104	403

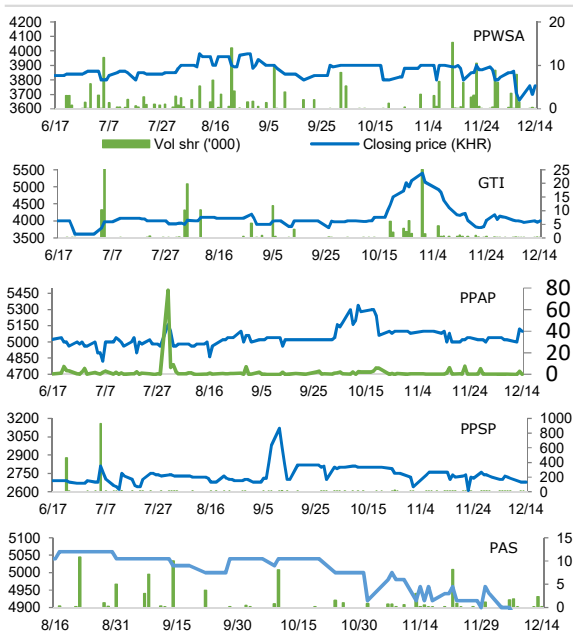
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	47.9	47.5	100.0	64.8	25.6
DS	0.0	0.0	0.7	0.0	4.0	8.0
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	52.1	51.8	0.0	31.2	66.4

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.60	12.90	5.29	26.58	12.62
P/B (x) (mrq)	0.76	0.58	0.20	1.06	0.77

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index rises 0.71%** Today, the CSX index rose 0.71% from the previous close to 322.2 pts. PPWSA and GTI shares were 1.62% and 1.01%, respectively. PPAP shares fell 0.39%, while PAS shares edged up 0.43%. This morning, only 143 shares were traded. (Source: YSC Research)

### Industry and Economy

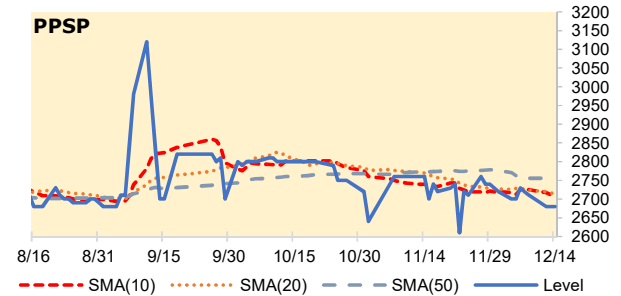
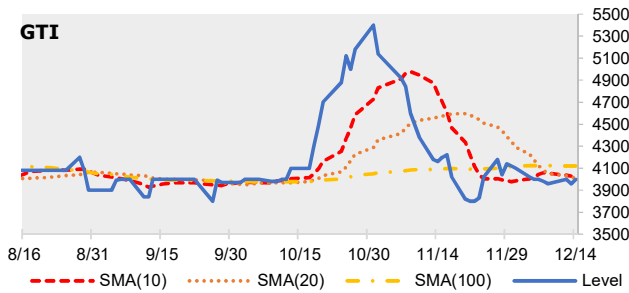
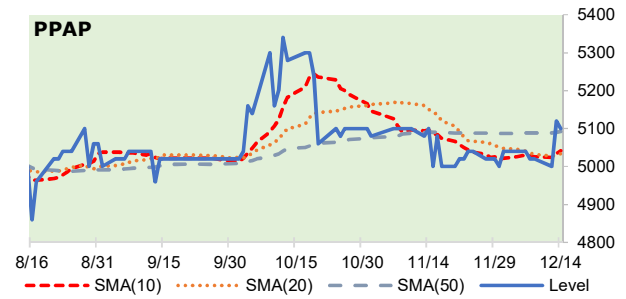
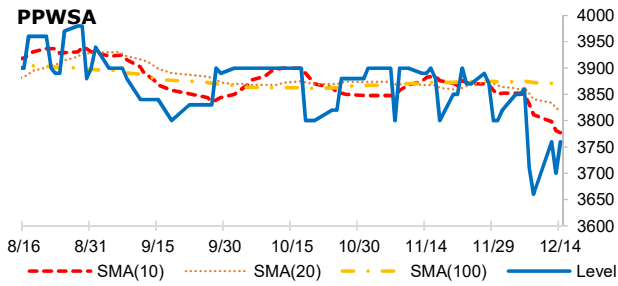
**Phnom Penh Int' Airport gets upgrade** Phnom Penh International Airport presented to the public yesterday its renovated arrival hall and boarding concourse, following a \$26mn investment to upgrade facilities to cope with fast growth in the number of passengers. More than 10,000 square meter have been added to the existing passenger terminal, with some areas undergoing full renovation. The extended arrivals hall has been fitted with two new conveyor belts, while domestic departure concourse was expanded and given two additional boarding gates. Furthermore, there are now six new shopping locations, 11 local and international food outlets, and a new tourism office. Nicolas Notebaert, chairman of Vinci Airports—a company that operates 25 airports in France, Portugal, Cambodia, and Chile—said the recent overhaul is a direct response to the rapid rise in passenger traffic and seeks to upgrade facilities to match the international standards. He expected four million passengers by the end of 2017, adding that the newly upgraded infrastructure on Cambodia's three international airports would be able to accommodate more than seven million passengers in 2020. (Source: Khmer Times)

**Cambodia ranks first in Prudential Relationship Index** Cambodia ranked first in the Prudential Relationship Index (PRI) for 2017, jumping from the fourth place in 2016, to become the highest-scoring market in terms of relationship fulfilment. Nine markets were part of the region-wide study—Cambodia, China, Hong Kong, Indonesia, Malaysia, the Philippines, Singapore, Thailand and Vietnam. PRI's findings showed 66% of Cambodians tell their partners everything about the finances, 83% of married couples say their primary financial goal is to buy a home, while 64% say supporting their children's education is a high priority. David Nutman, the CEO of Prudential Cambodia, said this shows that people in Cambodia find their relationships with their partners to be the most fulfilling relationship in their lives. (Source: Khmer Times)

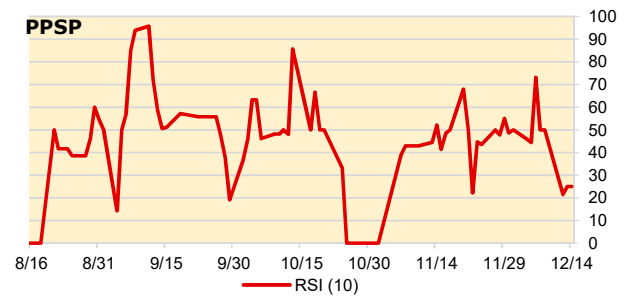
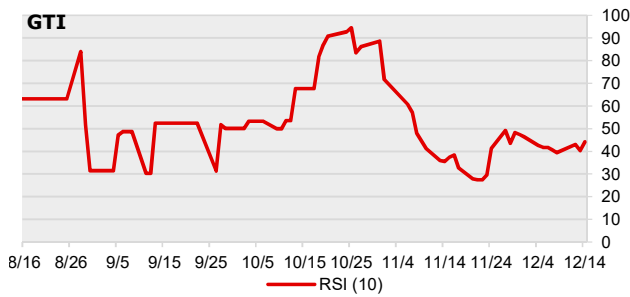
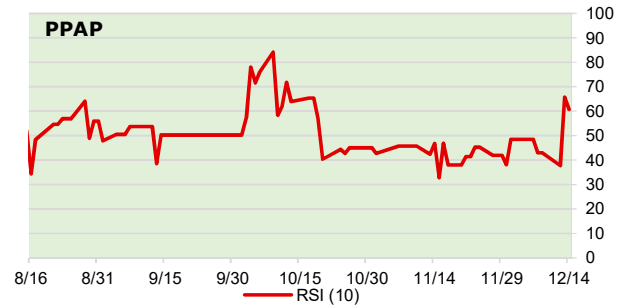
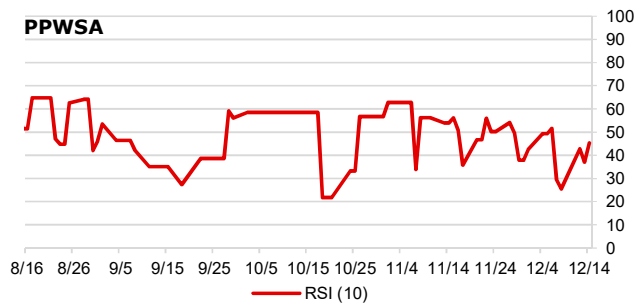
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research