

Daily Market Update

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Research Team research@yuantacambodia.com, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
319.7	-1.08	148	746

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,760	2.73	-1.05	-8.29	3,900	3,660	13,255	327
GTI	4,000	1.01	-2.9	-7.4	4,220	3,800	638	160
PPAP	5,000	-0.40	0.00	-3.85	5,400	4,720	333	103
PPSP	2,680	-1.11	-1.83	-6.29	3,120	2,560	1,518	155
PAS	4,620	-4.94	-6.85	NA	4,960	4,620	3,718	396

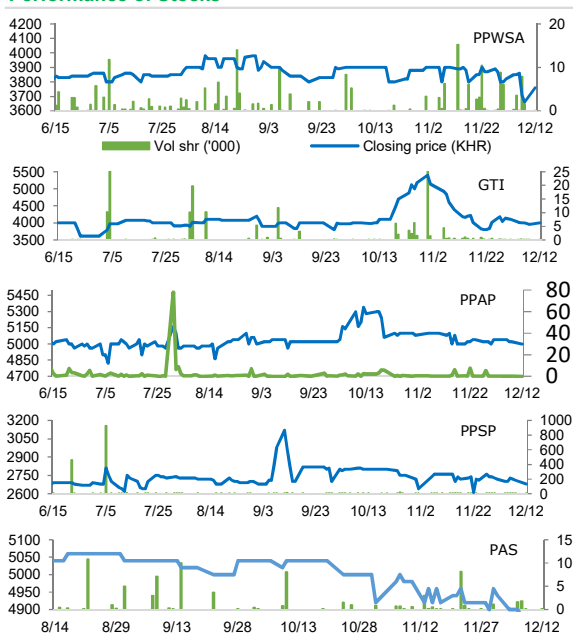
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	45.0	48.9	100.0	69.4	24.7
DS	0.0	0.0	0.7	0.0	5.1	7.7
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	55.0	50.5	0.0	25.4	67.6

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA 1~3Q17	GTI 1~3Q17	PPAP 2016	PPSP 2016	PAS 2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (% YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (% YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.60	12.90	5.19	26.58	12.41
P/B (x) (mrq)	0.76	0.58	0.19	1.06	0.75

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index falls 1.08% as PAS shares drop to record low Today, the CSX index fell 1.08% from the previous close to 319.7 pts. PPAP and PPSP shares were down 0.40% and 1.11%, respectively. Meanwhile, PAS shares dropped almost 5% to a record low of KHR4,620. However, only 148 shares were traded on the CSX this morning. (Source: YSC Research)

Industry and Economy

More than 115 new factories registered in first nine months of 2017 More than 115 new factories were registered during the first nine months of the year, creating over 50,000 jobs, according to data from the Ministry of Industry and Handicraft. The garment sector saw the greatest increase, with 63 new factories being created, though it saw six shutter operations. An additional 16 processed metal factories and 15 rubber- and plastic-processing plants were created as well. As of the end of September, total factories in Cambodia numbered at 1,692, providing a total of 972,900 jobs. Kaing Monika, secretary-general of Garment Manufacturers Association in Cambodia (GMAC), said that while GMAC membership had not greatly increased, the value of exports had grown at a significant rate of about 7% since last year. (Source: Phnom Penh Post)

Vietnam agrees to buy 1,000,000 tonnes of Cambodian cashews Vietnam Cashew Association has agreed to ramp up orders of Cambodian cashew nuts, according to the Ministry of Agriculture, Forestry and Fisheries (MAFF). It has also agreed to build processing plants in the Kingdom, develop human capital in the sector and share new types of cashew nuts that can be grown in Cambodia. Vietnam is Cambodia's biggest buyer of cashews. In the last three years, 99% of all Cambodian cashews have been exported to Vietnam. The Vietnam Cashew Association has plans to set up a 500,000 hectares of plantation in Cambodian territory that will yield one million tonnes of cashews every year, a project it will undertake in cooperation with MAFF and local farmers. (Source: Khmer Times)

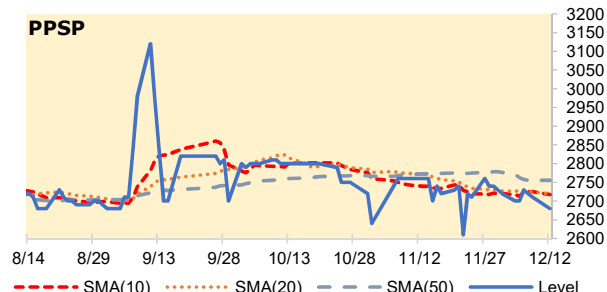
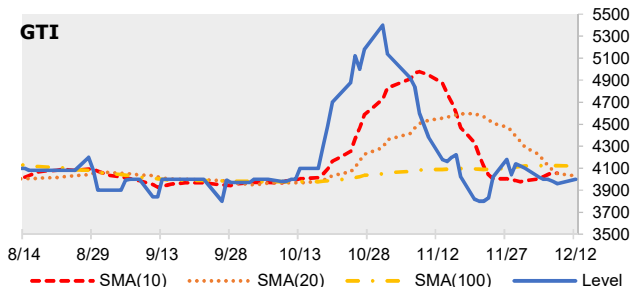
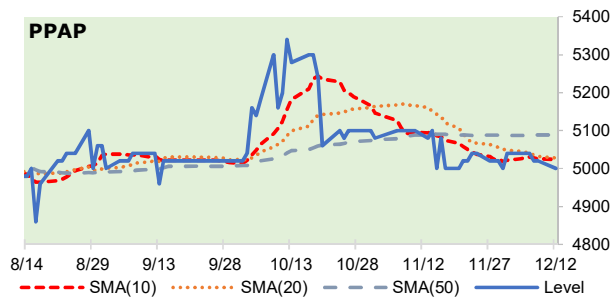
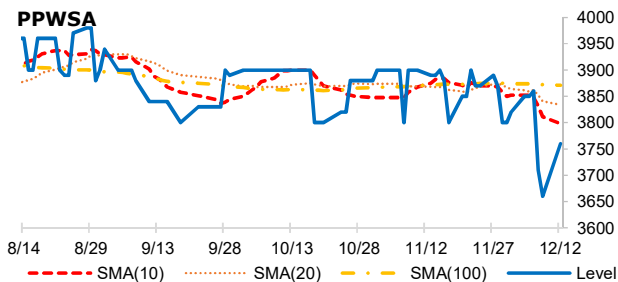
Corporate News

Mong Reththy Group to export palm oil to Japan Mong Reththy Group, Cambodian largest agricultural conglomerate, is in negotiation with a Japanese company interested in buying crude palm oil from Cambodia, with the first shipment likely to come sometime next year, according to the group's owner Mong Reththy. A group of young Japanese business people visited his farm recently and expressed their interest to buy his crude palm oil after seeing the quality meet their standards, he said. Mong Reththy Investment Cambodia Oil Palm, the group's investment branch, owns 16,000 hectares of plantations in Sihanoukville province. Besides supplying the local market, the company exports crude palm oil to Malaysia as well as to the European market. (Source: Khmer Times)

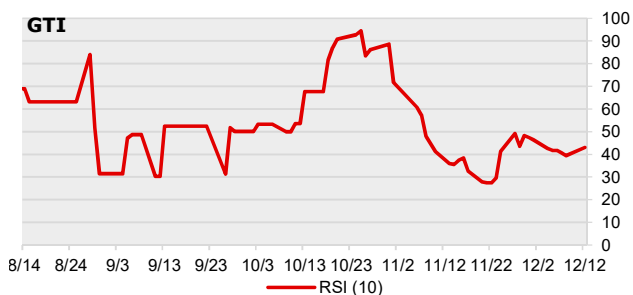
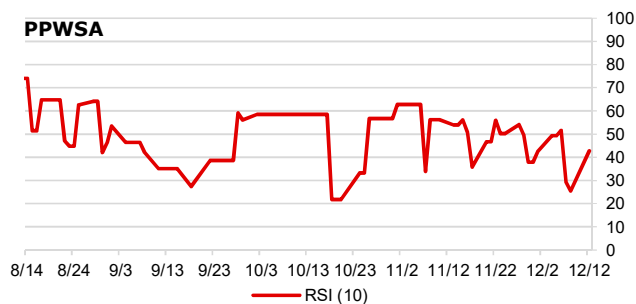
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index

Source: YSC Research