

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
329.9	0.22	2,407	758

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,860	0.26	1.58	-5.85	3,900	3,800	3,843	336
GTI	4,000	0.00	-2.9	-7.4	4,840	3,800	488	160
PPAP	5,040	0.00	0.80	-3.08	5,400	4,720	274	104
PPSP	2,730	1.11	0.00	-4.55	3,120	2,560	1,304	158
PAS	4,900	0.00	-1.21	NA	5,000	4,900	1,873	420

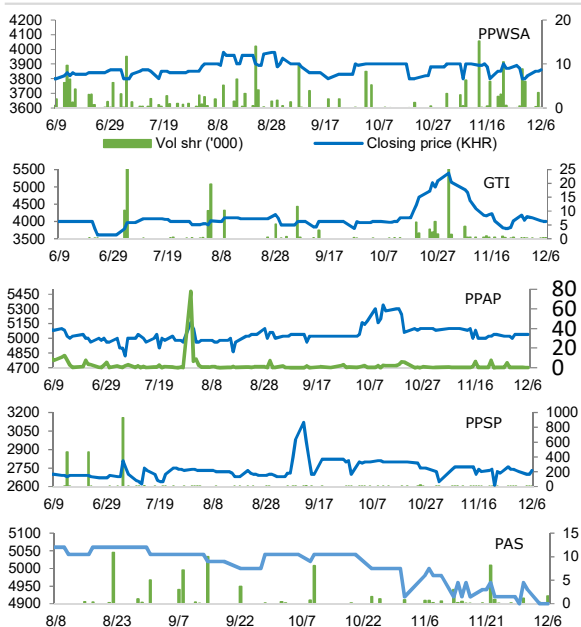
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	25.6	28.6	51.3	91.7	65.9	24.1
DS	0.0	0.0	0.6	0.0	0.0	6.8
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	74.4	71.4	48.1	8.3	34.1	69.1

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA	GTI	PPAP	PPSP	PAS
	1~3Q17	1~3Q17	2016	2016	2016
Revenue (KHR'bn)	168.6	253.2	57.1	38.2	209.0
EBIT (KHR'bn)	52.8	12.8	22.7	9.5	54.6
Net profit (KHR'bn)	22.8	10.3	16.4	5.8	26.7
EBIT margin (%)	31.3	5.1	39.8	24.9	26.1
Net margin (%)	13.5	4.1	28.8	15.3	12.8
Revenue (% YoY)	11.5	-0.7	14.5	-42.4	5.1
EBIT (%YoY)	7.0	-6.2	18.0	-61.8	3.9
Net profit (%YoY)	-24.8	-46.3	23.6	-65.0	-30.2
EPS (KHR) (ttm)	494.6	310.2	963.8	100.8	311.5
P/E (x) (ttm)	7.80	12.90	5.23	27.07	13.16
P/B (x) (mrq)	0.78	0.58	0.19	1.07	0.80

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index rallies 0.22% Today, the CSX index rallied 0.22% to 329.9 pts. PPWSA shares rose 0.26% to KHR3,860, while PPSP shares were up 1.11% to KHR2,730. The other listed stocks, however, remained unchanged. This morning, only 2,407 shares were traded. (Source: YSC Research)

Industry and Economy

NBC warns of fraudulent scheme linked to cryptocurrencies Chea Serey, director general of the National Bank of Cambodia (NBC) warned yesterday of increased fraudulent activities linked to cryptocurrencies, claiming that as the Kingdom lacks regulations surrounding their use, they remain a risky investment tool. According to Serey, while there are no central bank policies that allow firms to promote cryptocurrencies, the NBC has been made aware that firms have been conducting workshops to raise funds through what is called an Initial Coin Offering (ICO), an unregulated means by which funds are raised for a new cryptocurrency venture. She said the NBC has alerted Cambodian financial institutions and warned them against accepting any cryptocurrencies. Officials are keeping a close eye on the matter, and are also trying to educate the public about ICO fraud schemes, she added. (Source: Phnom Penh Post)

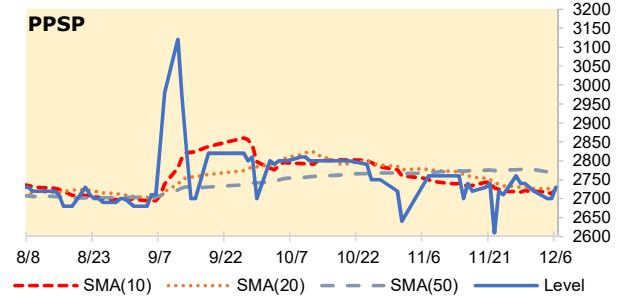
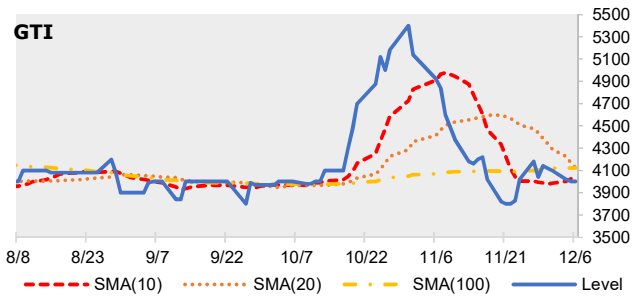
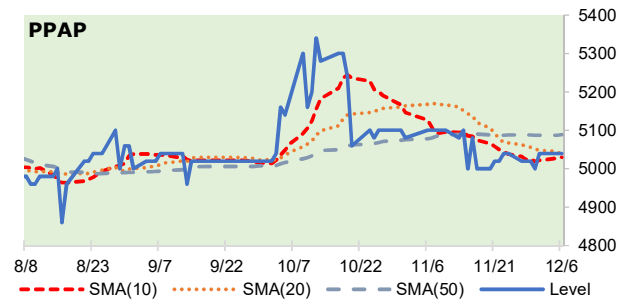
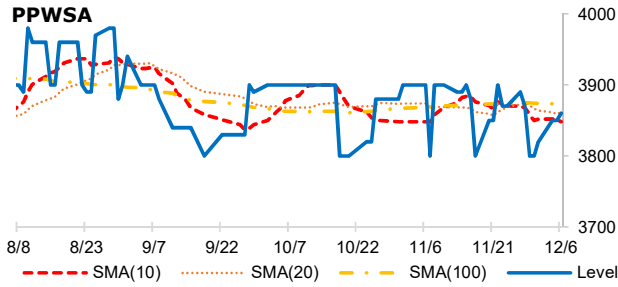
Cambodia exploring possibility of growing new rice variety Cambodia is exploring the possibility of growing new rice variety known as oryza sativa japonica in the Kingdom with an ultimate goal to export the crop to China, where demand for the rice variety is huge. According to the Ministry of Agriculture, Forestry and Fisheries (MAFF), Cambodia will sign an agreement with China in the next few weeks to support the research project. Song Saran, CEO of Amru Rice, said his company and a few other rice producers in Takeo and Prey Veng are also conducting field trials of growing Japonica rice. (Source: Khmer Times)

Researchers call for boosting financial inclusion through technology Researchers has called for boosting financial inclusion in Cambodia through information and communication technologies (ICT), pointing to the increasing trend in smart phone use. Speaking at the Fourth Annual NBC Macroeconomic Conference, Lay Sok Heng, a researcher at the central bank, explained that smart phones are very useful in expanding access to financial services, and suggested companies to spread awareness of financial tools by creating informative mobile apps. NBC director general Chea Serey also acknowledges ICT's role in bolstering financial inclusion, reducing costs and saving time for financial institutions and customers. (Source: Khmer Times)

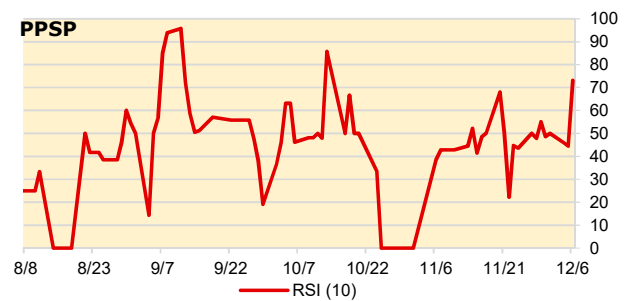
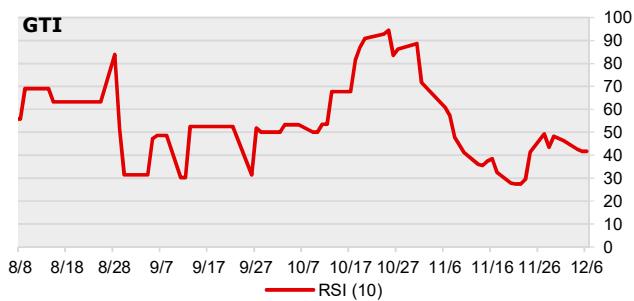
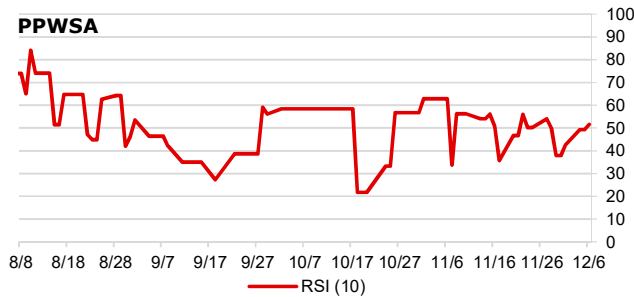
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research