

Daily Market Update

Monday, December 4, 2017

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CSX Stocks

CSX Index

| Value | 1D % Chg | 1D Vol | Mkt Cap (KHR'bn) |
|-------|----------|--------|------------------|
| 329.4 | -0.44 | 1,359 | 756 |

Stock Indicators

| Stock | Close (KHR) | 1D chg (%) | MTD chg (%) | YTD chg (%) | 1M high (KHR) | 1M low (KHR) | MTD vol (shr) | Mkt cap (KHR'bn) |
|-------|-------------|------------|-------------|-------------|---------------|--------------|---------------|------------------|
| PWSA | 3,850 | 0.79 | 1.32 | -6.10 | 3,900 | 3,800 | 258 | 335 |
| GTI | 4,020 | -1.95 | -2.4 | -6.9 | 5,140 | 3,800 | 60 | 161 |
| PPAP | 5,040 | 0.00 | 0.80 | -3.08 | 5,400 | 4,720 | 274 | 104 |
| PPSP | 2,700 | -0.74 | -1.10 | -5.59 | 3,120 | 2,560 | 657 | 156 |
| PAS | 4,900 | -0.81 | -1.21 | NA | 5,000 | 4,900 | 203 | 420 |

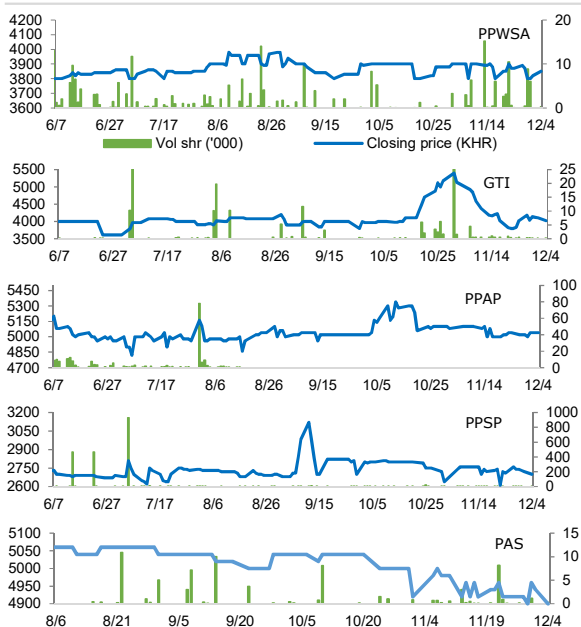
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

| % of trading vol. | Sell (%) | | | Buy (%) | | |
|-------------------|----------|------|------|---------|------|------|
| | 1D | MTD | 3M | 1D | MTD | 3M |
| DI | 86.2 | 87.1 | 50.3 | 58.4 | 61.1 | 22.4 |
| DS | 0.0 | 0.0 | 0.6 | 0.0 | 0.0 | 6.6 |
| LC | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| FI | 13.8 | 12.9 | 49.1 | 41.6 | 38.9 | 71.0 |

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

| | PPWSA 1~3Q17 | GTI 1~3Q17 | PPAP 2016 | PPSP 2016 | PAS 2016 |
|---------------------|-----------------|---------------|--------------|--------------|-------------|
| Revenue (KHR'bn) | 168.6 | 253.2 | 57.1 | 38.2 | 209.0 |
| EBIT (KHR'bn) | 52.8 | 12.8 | 22.7 | 9.5 | 54.6 |
| Net profit (KHR'bn) | 22.8 | 10.3 | 16.4 | 5.8 | 26.7 |
| EBIT margin (%) | 31.3 | 5.1 | 39.8 | 24.9 | 26.1 |
| Net margin (%) | 13.5 | 4.1 | 28.8 | 15.3 | 12.8 |
| Revenue (% YoY) | 11.5 | -0.7 | 14.5 | -42.4 | 5.1 |
| EBIT (%YoY) | 7.0 | -6.2 | 18.0 | -61.8 | 3.9 |
| Net profit (%YoY) | -24.8 | -46.3 | 23.6 | -65.0 | -30.2 |
| EPS (KHR) (ttm) | 494.6 | 310.2 | 963.8 | 100.8 | 311.5 |
| P/E (x) (ttm) | 7.78 | 12.96 | 5.23 | 26.77 | 13.16 |
| P/B (x) (mrq) | 0.77 | 0.59 | 0.19 | 1.06 | 0.80 |

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index retreats 0.44% Today, the CSX index retreated 0.44% from the previous close to 329.4 pts. PPWSA shares rose 0.79% to KHR3,850, while GTI shares dropped 1.95% to KHR4,020. PPSP and PAS shares fell 0.74% and 0.81% to KHR2,700 and KHR4,900, respectively. This morning, only 1,359 shares changed hands. (Source: YSC Research)

Industry and Economy

Cambodia earns three gold medal at Asean ICT tournament Cambodia earned three gold medals at the annual Asean tournament on information and communication technology (ICT), the top rank among Asean member states. According to the Ministry of Posts and Telecommunications, the tournament took place from November 29 to 30 in Siem Reap, where 113 companies and institutions from all Asean member states participated. The result shows the development of Tech Startups in Cambodia, the ministry said. (Source: Khmer Times)

Corporate News

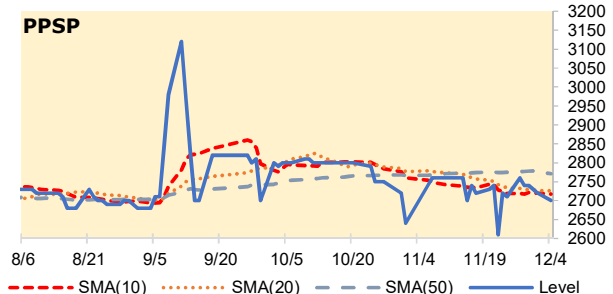
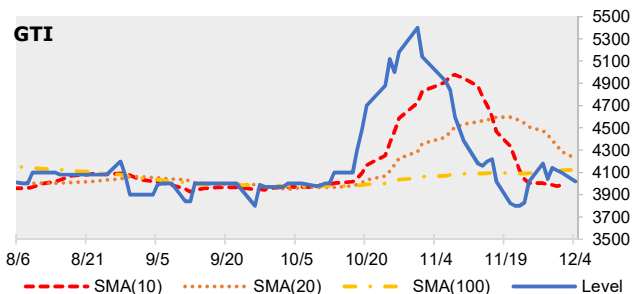
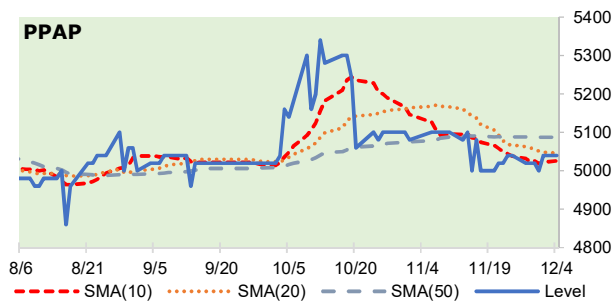
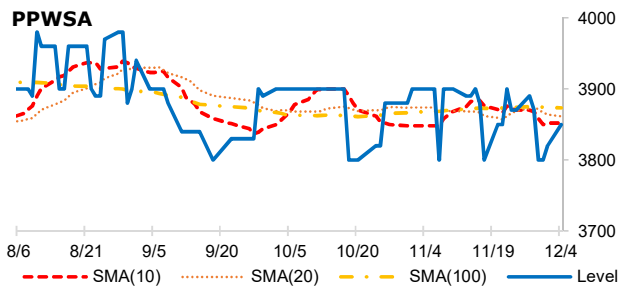
Singapore's Blue Circle to study wind energy's potential in Cambodia Singapore-based Blue Circle, a developer of renewable energy products, has been granted permission to carry out a feasibility study of wind energy's potential in coastal provinces, according to an official from the Ministry of Mines and Energy (MME). Victor Jona, director-general of MME, said the company is now collecting the data and the results are expected for mid next year. Once the report is finished, the company will invest in coastal if potential is found, while the document will still be a valuable source of information for the industry, he added. (Source: Khmer Times)

Fourth phase of Grand Phnom Penh breaks ground The fourth phase of Grand Phnom Penh International City—a project that has been under construction for over 10 years—broke ground on last Saturday, injecting \$10mn into the satellite city to build an additional 300 housing units. The mammoth satellite city, which is being developed in seven stages with three of them already completed, aims to be fully contained city, with its own hotel, school, hospital and sports and entertainment facilities, including an 18-hole golf course and a waterpark. Yoek K. Foo, the project director, said that the new phase will comprise flats, which have been proven very popular and will be on sale as soon as construction began. (Source: Khmer Times)

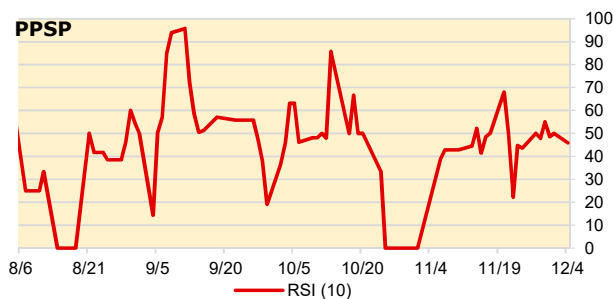
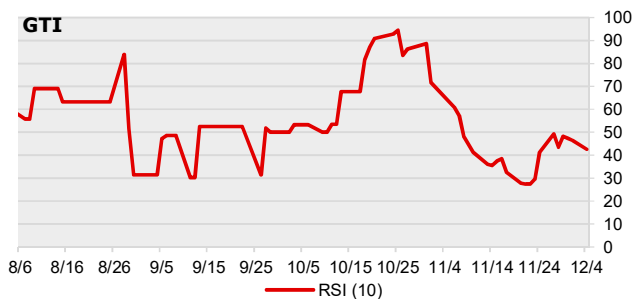
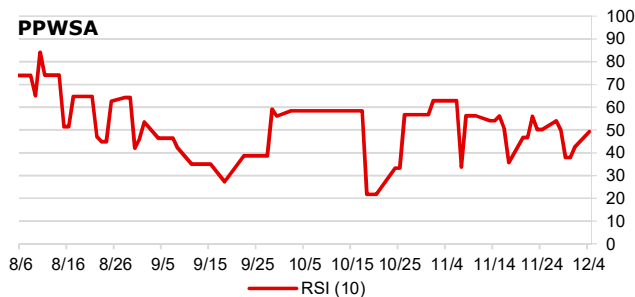
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research