

Daily Market Update

Tuesday, November 7, 2017

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
341.1	-0.74	3,868	789

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,800	-2.56	-2.06	-7.32	3,900	3,800	6,725	330
GTI	4,840	-1.63	#####	12.04	5,400	3,980	6,181	194
PPAP	5,100	0.00	0.00	-1.92	5,400	4,720	786	105
PPSP	2,760	0.73	1.47	-3.50	3,120	2,560	3,808	160
PAS	5,000	0.40	0.00	NA	5,040	4,920	2,144	429

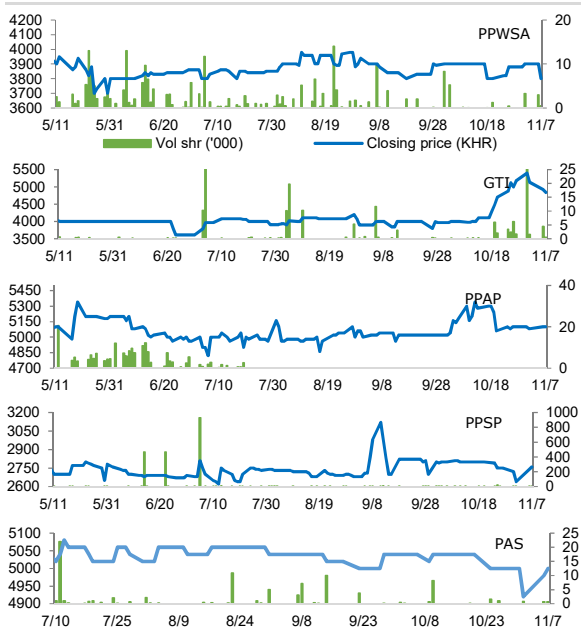
1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	68.8	44.7	47.1	86.6	52.9	24.1
DS	0.0	0.0	1.6	0.0	1.0	6.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	31.2	55.3	51.3	13.4	46.1	69.3

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Performance of Stocks



Key Financials

	PPWSA	GTI	PAP	PPSP	PAS
	1H17	1Q17	1H17	2016	2016
Revenue (KHR'bn)	114.4	172.0	33.3	38.2	209.0
EBIT (KHR'bn)	37.4	6.6	10.7	9.5	54.6
Net profit (KHR'bn)	14.6	5.0	6.8	5.8	26.7
EBIT margin (%)	32.7	3.8	32.0	24.9	26.1
Net margin (%)	12.7	2.9	20.4	15.3	12.8
Revenue (% YoY)	17.6	0.1	10.0	-42.4	5.1
EBIT (%YoY)	20.0	-26.1	3.4	-61.8	3.9
Net profit (%YoY)	-27.3	-66.2	2.5	-65.0	-30.2
EPS (KHR) (ttm)	517.7	285.4	822.4	100.8	311.5
P/E (x) (ttm)	7.34	16.96	6.20	27.37	13.43
P/B (x) (mrq)	0.40	0.69	0.20	1.09	0.82

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

News Highlights

Stock Market

CSX index falls 0.74% Today, the CSX index fell 0.74% from the previous close to 341.1 pts. PWSA and GIT shares dropped 2.56% and 1.63% to KHR3,800 and KHR4,840, respectively. Meanwhile PPSP and PAS shares rose slightly, up 0.73% and 0.40% respectively to KHR2,760 and KHR5,000. This morning, 3,868 shares changed hands. (Source: YSC Research)

Economy and Industry

National cassava policy planed Minister of Commerce Pan Sorasak has announced that the government will be spearheading a new National Cassava Policy aiming to address challenges in the industry and work towards ensuring a sustainable and resilient crop, strong value chains and greater regional market presence. The minister urged the private and public sectors to work together to find ways to boost the cash crop and expand market access—primarily to China. He said the government is committed to addressing the challenges cassava faces in accessing the Chinese market. According to David Van, executive director Deewee Management, the issues facing the cassava sector are varied and include low profitability, high levels of risk and current low levels of investment. (Source: Phnom Penh Post)

Corporate News

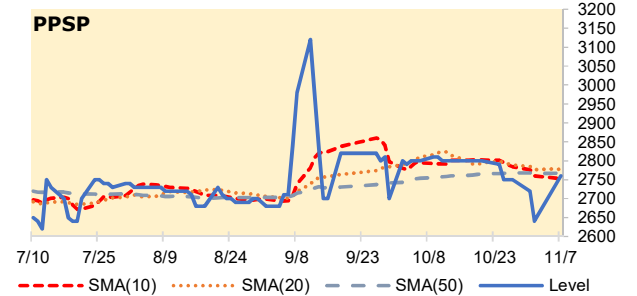
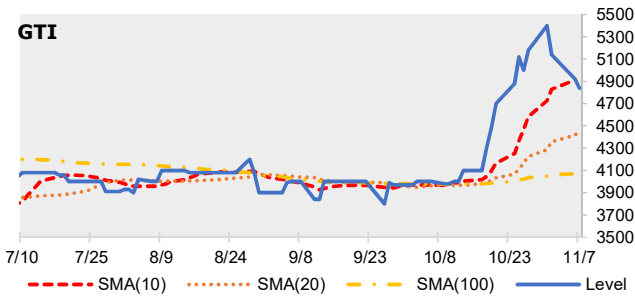
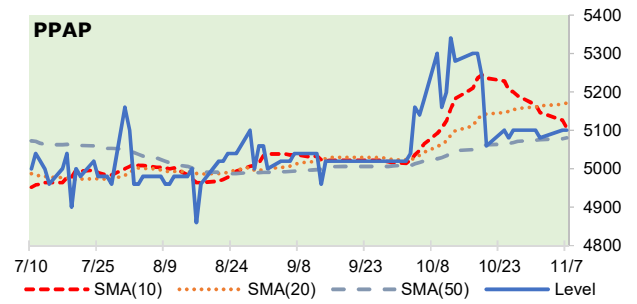
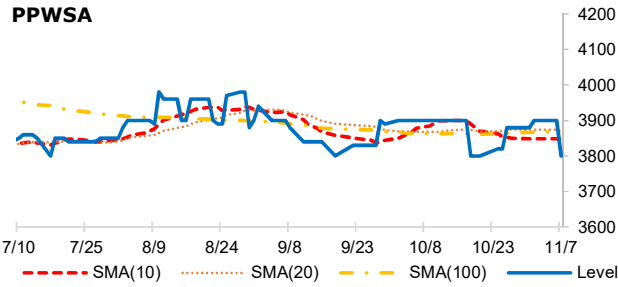
PPAP signs MOU with for container shipping Phnom Penh Autonomous Port (PPAP) announced yesterday that it has recently signed a memorandum of understanding (MOU) with contractor KTC International in an effort to establish future cooperation between the two entities, according to a filing on the Cambodia Stock Exchange (CSX). According to the MOU, both parties will conduct a feasibility study to discuss an offer of shared shipping container services, with KTC transporting containers from PPAP's new LM17 container terminal to its clients. The two companies are also seeking to jointly operate a 2-hectare warehouse within the new LM17 container terminal and to develop a container yard on a 4-hectare plot of land near the Kob Srov Dike in northwestern Phnom Penh. (Source: Phnom Penh Post)

SCG sees stable sale growth in Cambodia Thai cement manufacturer Siam Cement Group (SCG) has seen total sales revenue in Cambodia reach \$254mn in the first nine months of 2017, according to the company's press release yesterday. Sales revenue in 3Q17 in the Kingdom had amounted to \$84mn, which is comparable to last year's revenue in the same quarter. (Source: Phnom Penh Post)

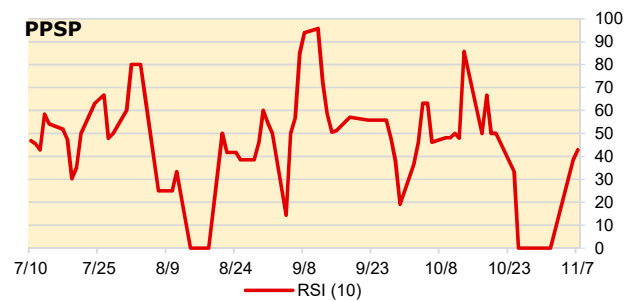
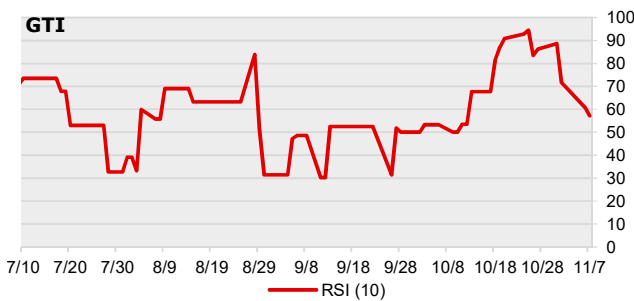
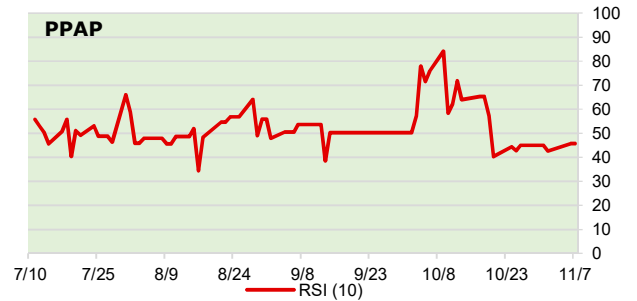
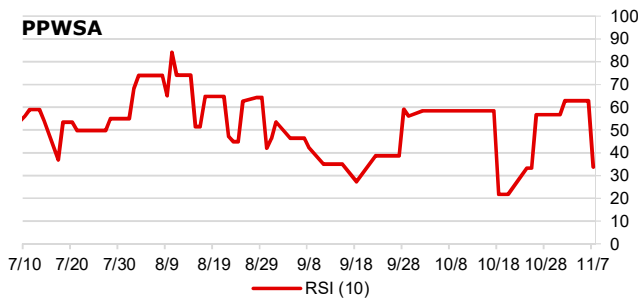
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research