

Daily Market Update

Friday, September 01, 2017

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News Highlight

Stock Market

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
333.0	0.25	1,450	757

Trading activity by major type of investors

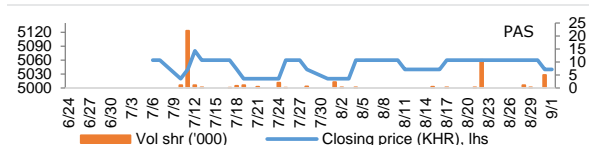
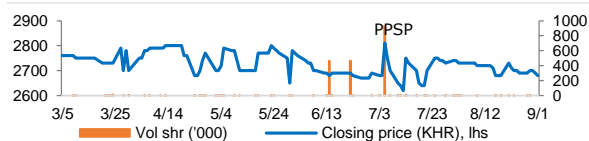
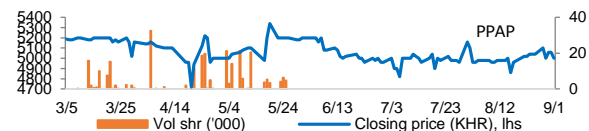
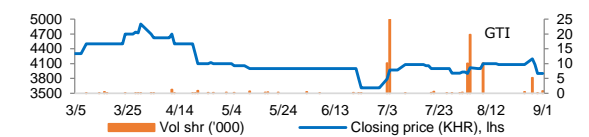
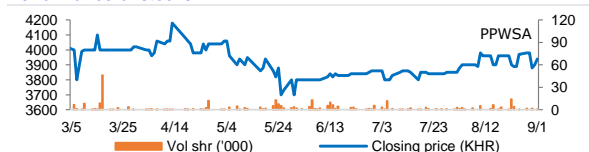
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	48.3	48.3	83.4	66.2	66.2	83.0
DS	0.0	0.0	0.3	0.0	0.0	1.5
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	51.7	51.7	16.3	33.8	33.8	15.5

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PWSA	3,940	1.03	1.03	-3.90	3,980	3,880	490	343
GTI	3,900	0.00	0.00	-9.72	4,200	3,900	750	156
PPAP	5,000	-1.19	-1.19	-3.85	5,400	4,720	210	103
PPSP	2,680	-0.37	-0.37	-6.29	2,920	2,560	0	155
PAS	5,040	0.00	0.00	#N/A	5,060	5,040	0	432

Performance of stocks



Key financials	PPWSA 1Q17	GTI 1Q17	PPAP 1Q17	PPSP 2016	PAS 2016
Revenue (KHRbn)	56.2	70.13	16.5	38.19	208.98
EBIT (KHRbn)	14.7	1.78	5.4	9.52	54.61
Net profit (KHRbn)	11.3	1.24	3.3	5.84	26.72
EBIT margin (%)	26.1	2.54	32.5	24.93	26.13
Net margin (%)	20.1	1.77	20.2	15.28	12.79
Revenue (% YoY)	14.2	3.41	5.4	-42.4	5.1
EBIT (% YoY)	15.5	-75.62	-4.6	-61.8	3.9
Net profit (% YoY)	49.3	-80.85	-8.3	-65.0	-30.2
EPS (KHR) (ttm)	624	398	797	101	312
P/E (x) (ttm)	6.32	9.80	6.28	26.58	13.53*
P/B (x) (mrq)	0.42	0.59	0.20	1.06	0.82*

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing; *Based on adjusted net income;

Source: YSC Research

Source: National Bank of Cambodia

PPWSA shares rise KHR40 Today, shares in Phnom Penh Water Supply Authority (PPWSA) rose KHR40 from the previous close to KHR3,940, ending the week 1.03% lower than last Friday. The volume trading this week came to 3,734 shares.

GTI shares post weekly loss of 4.41% Shares in Grand Twins International (GTI) ended unchanged at KHR3,900, but posted a weekly loss of 4.41%. Only 6,003 shares changed hands between Monday and Friday.

PPAP shares fall KHR60 Shares in Phnom Penh Autonomous Port (PPAP) fell KHR60 from the previous close to KHR5,000, edging down 0.79% compared to last Friday. 8,180 shares were traded this week.

PPSP shares drop 0.37% Shares in Phnom Penh SEZ Plc (PPSP) dropped 0.37% from the previous close to KHR2,680. Only 1,855 shares changed hands during the week.

PAS shares finish down 0.40% from last Friday Shares in Sihanoukville Autonomous Port (PAS) closed at KHR5,040, down 0.40% from last Friday. Only 6,202 shares have been traded over the past week. (Source: YSC Research)

Economy and Industry

Government plans to build brand name for Phnom Penh Kuyteav The Cambodian government plans to promote the brand name of Phnom Penh Kuyteav, to make the popular noodle-soup dish well-known both locally and internationally. According to Soeng Sophary, spokesperson at the Ministry of Commerce, the first discussions with the private sector on how to popularize Phnom Penh Kuyteav were held yesterday. Din Sometharith, president of Cambodia Hotel Association, welcomed the government's plan, saying that Phnom Penh Kuyteav would join Vietnam's pho and Thailand's som tum as world famous dishes. (Source: Khmer Times)

Corporate News

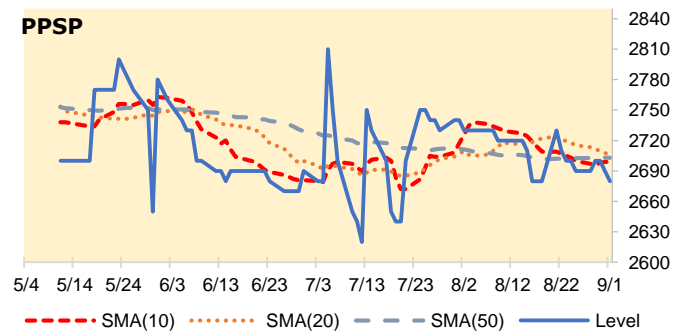
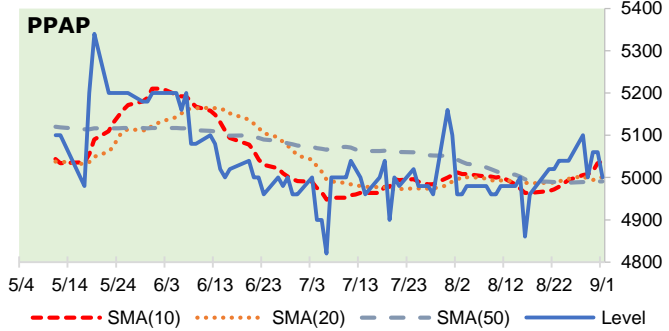
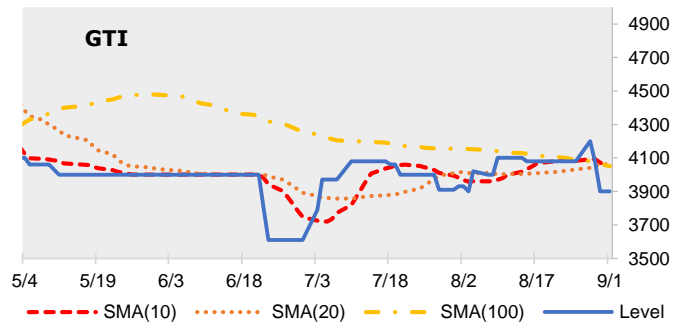
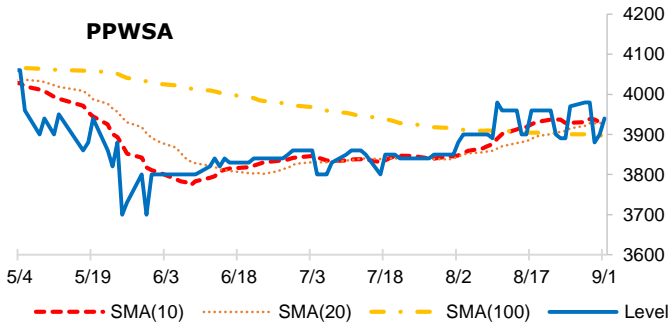
East-West Seed Group opens branch in Cambodia East-West Seed Group (EWS), one of the World's largest vegetable seed companies, has increased its presence in Cambodia by officially launching a local branch in the Kingdom, a company representative said. The Thai-based company began providing seeds to Cambodia in 2005 through a local distributor, and in 2009 it expanded to knowledge-transfer activities in cooperation with the government and German development agency GIZ, training farmers in Siem Reap on improved techniques that result in higher productivity. Heng Rithea, country representative of EWS, said that the local branch will take over distribution operations in Cambodia and will help improve the company's understanding of the local market allowing it to develop new seed varieties under local farming conditions to ensure suitability and adaptability for Cambodian farmers. He explained that Cambodia's agricultural industry faces numerous challenges, including a hot, humid climate subject to heavy rains and extreme weather conditions. (Source: Phnom Penh Post)

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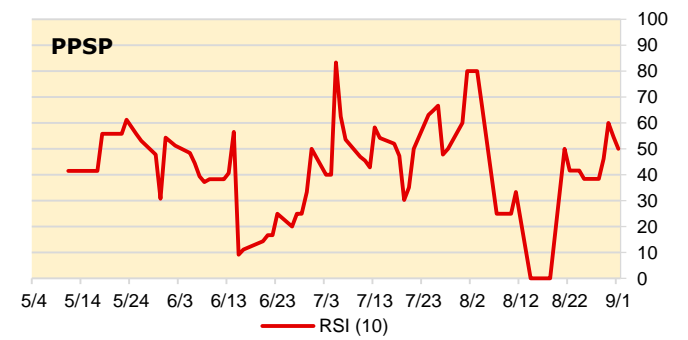
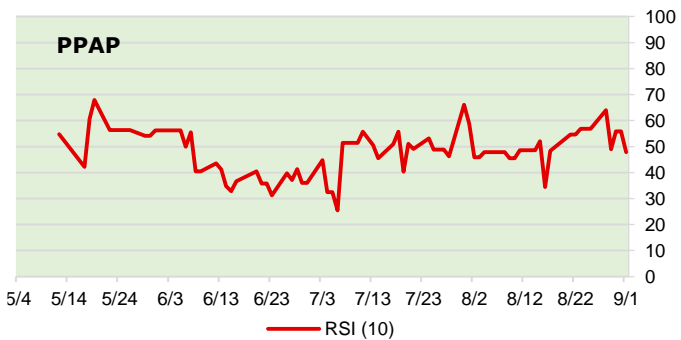
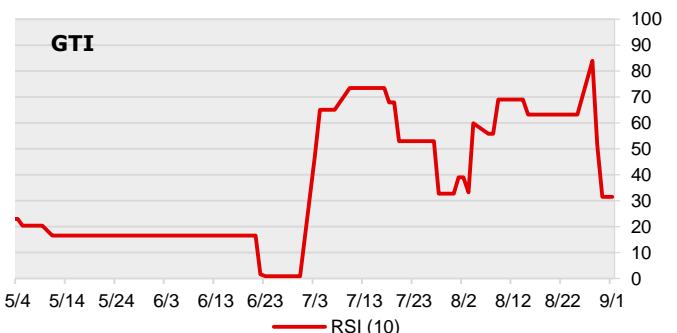
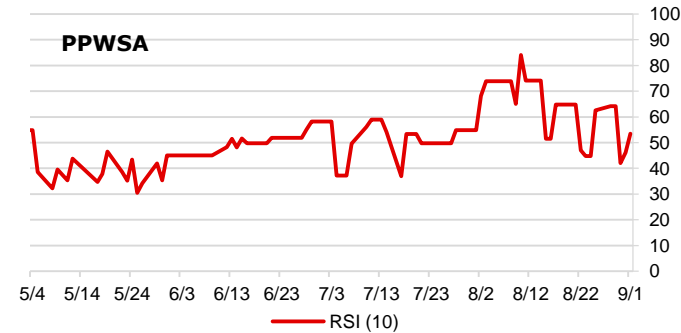
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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