

Daily Market Update

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Research Team research@yuantacambodia.com, +855-23-860-800



Cambodia Securities Exchange

CSX Index	Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
	332.2	-0.04	11,945	756

Trading activity by major type of investors

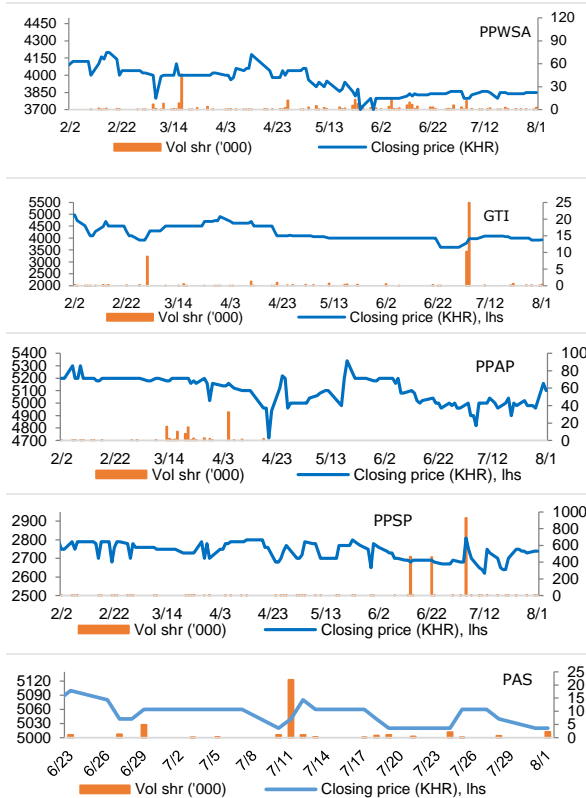
% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	34.2	34.2	80.9	27.7	27.7	81.6
DS	0.0	0.0	0.2	32.2	32.2	2.6
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	65.8	65.8	18.9	37.2	37.2	15.7

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD trading vol (shr)	Market cap (KHRbn)
PWSA	3,850	0.00	0.00	-6.10	3,860	3,800	2,858	335
GTI	3,930	0.51	0.51	-9.03	4,080	3,910	300	157
PPAP	5,100	-1.16	-1.16	-1.92	5,400	4,720	6,419	105
PPSP	2,740	0.00	0.00	-4.20	2,920	2,560	185	159
PAS	5,020	0.00	0.00	N/A	5,080	5,020	2,183	431

Performance of stocks



Key financials	PPWSA	GTI	PPAP	PPSP	PAS
	1Q17	1Q17	1Q17	2016	2016F
Revenue (KHRbn)	56.2	70.13	16.5	38.19	205.25
EBIT (KHRbn)	14.7	1.78	5.4	9.52	68.48
Net profit (KHRbn)	11.3	1.24	3.3	5.84	31.41
EBIT margin (%)	26.1	2.54	32.5	24.93	33.37
Net margin (%)	20.1	1.77	20.2	15.28	15.30
Revenue (% YoY)	14.2	3.41	5.4	-42.4	4.5
EBIT (% YoY)	15.5	-75.62	-4.6	-61.8	32.0
Net profit (% YoY)	49.3	-80.85	-8.3	-65.0	-17.0
EPS (KHR) (ttm)	624	398	797	101	755*
P/E (x) (ttm)	6.17	9.87	6.40	27.17	8.87**
P/B (x) (mrq)	0.41	0.59	0.20	1.08	0.93**

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing; *Based on adjusted net income; **Book value at end of 2Q16

Source: YSC Research

Source: National Bank of Cambodia

News Highlight

Stock Market

CSX index retreats slightly Today, the CSX index retreated 0.04% to 332.2 pts. GTI shares rose 0.51% to KHR3,930, while PPAP shares fell 1.16% to KHR5,100. The other three listed stocks closed unchanged. (Source: YSC Research)

Corporate News

PAS reports 8% YoY increase in container traffic in 1H17 Sihanoukville Autonomous Port (PAS), Cambodia's only deep-sea port operator, reported an 8% YoY increase in container traffic during the first half of 2017, according to the company's data. The number of container passing through the seaport between January and June of this year came to 211,719 TEUs, posting an 8% YoY growth, vs 2% growth during the same period last year. Lou Kim Chhun, director general of PAS, said the rebound in container traffic growth was the result of Cambodia's vibrant import and export market. The increase was distributed evenly between imports and exports. According to PAS data, imports rose by 8.4% YoY to 107,181 TEUs, while exports increased by 7.7% YoY to 104,538 TEUs. (Source: Phnom Penh Post)

Long-term strategy to maintain garment sector growth The Ministry of Economy and Finance (MEF), garment footwear makers, and the International Labor Organization are drafting a long-term strategy to maintain high growth and increase high-end production in the garment sector by at least 50% by 2025. The 2018-2025 strategy looks at the key challenges in the industry including high input and production costs, industrial relations, productivity and production capabilities, business environment, external environment and competition. Kaing Monika, deputy secretary-general for the Garment Manufacturers Association in Cambodia, welcomed the plan, saying it gave new momentum to the industry. (Source: Khmer Times)

Corporate News

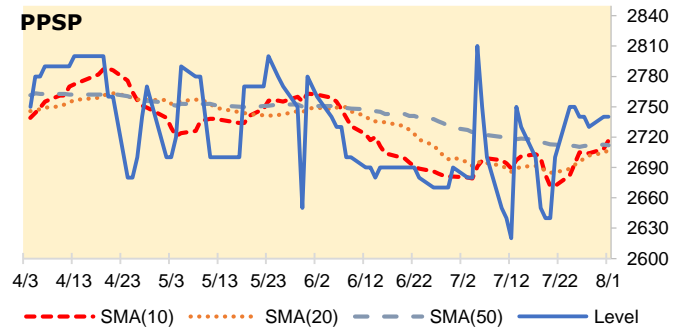
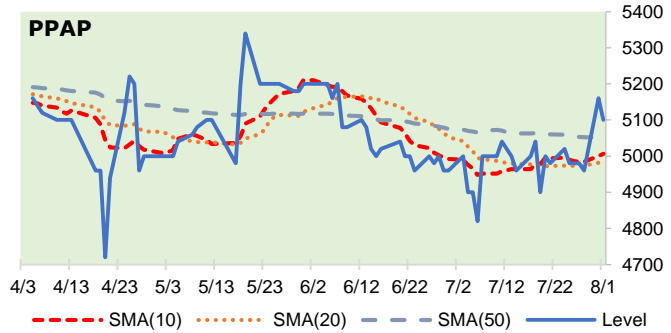
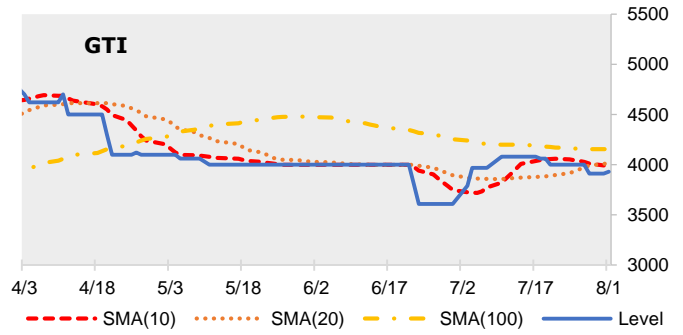
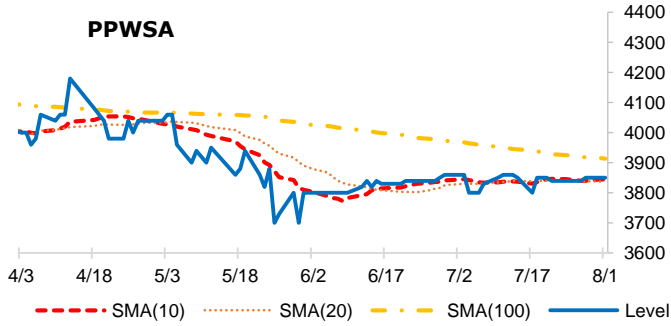
Globalcam partners with Malaysia's Mahdi for expressways Cambodia's Globalcam Project Development Ltd entered into an agreement yesterday with Malaysia's Mahdi Holdings Investment to jointly build expressways across the Kingdom. Thlang Vuthy, project manager at Globalcam, said the development on National Road 7 would be the company's first priority. Anuar Haji Parman, executive vice president of Mahdi Holdings, said his company was only working on the funds that need to be made available for developing the project. (Source: Khmer Times)

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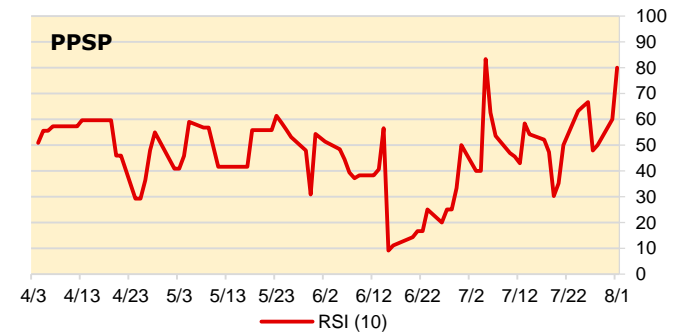
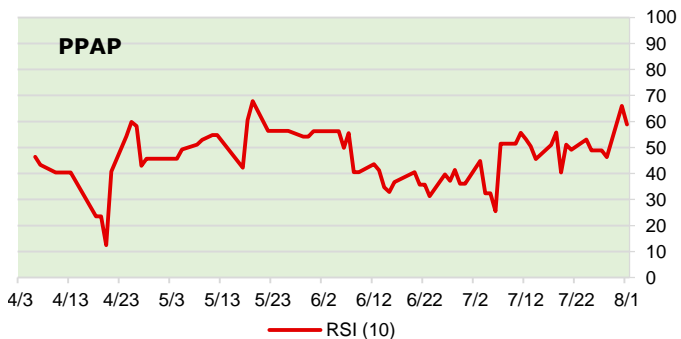
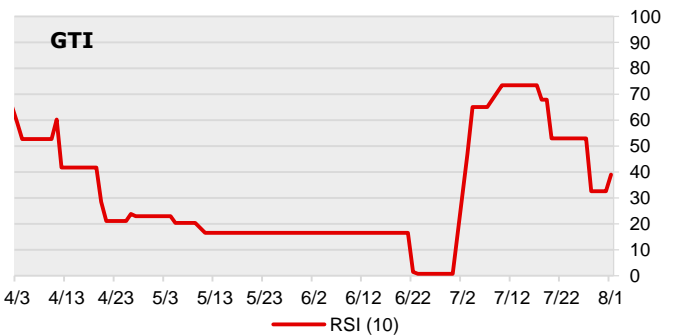
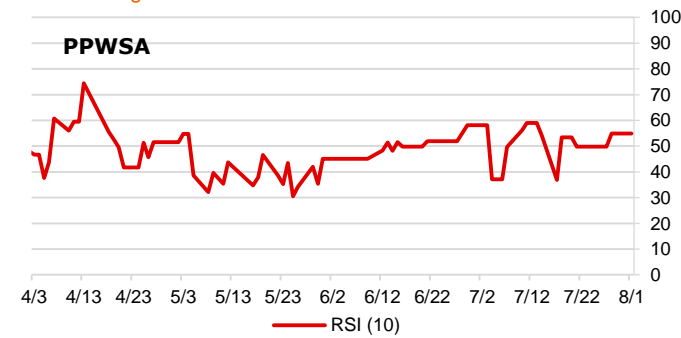
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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