

Daily Market Update

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Cambodia Securities Exchange

CSX Index

Value	1D Chg %	1D Vol	Mkt cap (KHRbn)
358.1	0.68	8,260	809

Trading activity by major type of investors

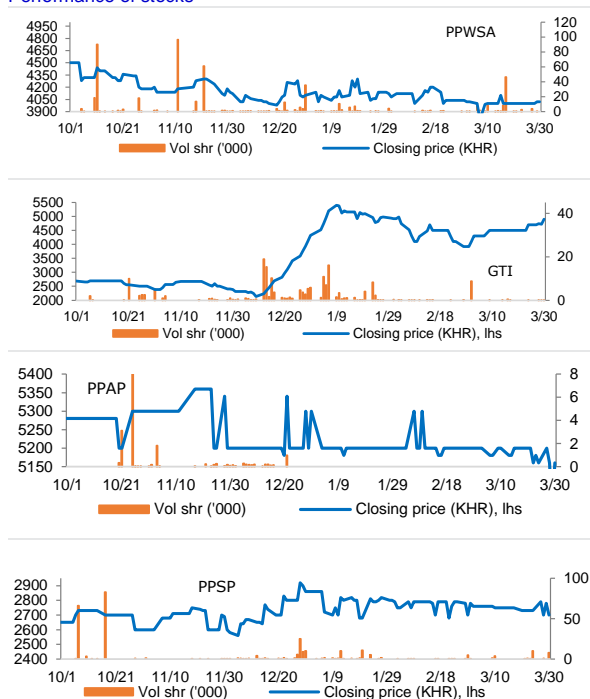
trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	94.6	19.7	40.1	10.5	8.4	13.0
DS	0.0	0.6	0.7	0.0	4.6	2.5
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	5.4	79.7	59.2	89.5	87.0	84.5

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

Stock indicators

Stock symbol	Closing (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	trading vol (shr)	Market cap (KHRbn)
PWSA	4,020	0.00	-0.50	-1.95	4,100	3,800	80,804	350
GTI	4,900	3.81	25.00	13.43	4,900	3,920	9,604	196
PPAP	5,160	2.79	-0.77	-0.77	5,400	5,020	59,466	107
PPSP	2,700	-2.88	0.00	-5.59	2,920	2,560	24,983	156

Performance of stocks



Key financials

2016 Unaudited!	PWSA	GTI	PPAP	PPSP
Revenue (KHRbn)	198.2	331.41	66.1	38.19
EBIT (KHRbn)	57.7	15.56	24.4	9.52
Net profit (KHRbn)	50.5	21.16	16.6	5.84
EBIT margin (%)	29.1	4.69	37.0	24.93
Net margin (%)	25.5	6.39	25.1	15.28
Revenue (% YoY)	3.6	44.13	7.5	-42.4
EBIT (% YoY)	5.6	331.70	8.9	-61.8
Net profit (% YoY)	-6.4	389.76	28.0	-65.0
EPS (KHR) (ttm)	580	529	801	101
P/E (x) (ttm)	6.93	9.26	6.44	26.77
P/B (x) (mrq)	0.43	0.71	0.20	1.06

NOTE: ttm = trailing twelve months; mrq = most recent quarter; P/E & P/B based on the last closing price; *PPAP's EPS is based on weighted outstanding shares
Source: YSC Research

Forex

Forex	Value*	1D Chg (%)	1M Chg (%)
USD/KHR	4,005	0.15	0.02

Source: National Bank of Cambodia

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News Highlight

Stock Market

CSX Index closes up 0.68% Today, the CSX index closed up 0.68% to 358.1 pts, as GTI and PPAP shares gained 3.81% and 2.79%, respectively. PPWSA shares ended unchanged, while PPSP shares lost 2.88%. This morning, 8,260 shares changed hands. (Source: YSC Research)

Economy and Industry

Workshop aims to strengthen reliability of data The United Nations Economic and Social Commission for Asian and the Pacific (ESCAP), in collaboration with the National Institute of Statistics (NIS), yesterday conducted a workshop for all relevant government agencies, aimed at strengthening the collection of economic statistics to supply solid, reliable data to investors, researchers, policymakers, government, and the people. Rin Virak, secretary of state of the Ministry of Planning, said economic statistics come from relevant government agencies such as the industry statistics sector, commerce, agriculture, tourism, construction, environment, and telecommunications. There are some loopholes, he said, because some ministries do not provide data, as they do not understand the value of economic statistics. NIS acting general director Khin Sovorleak said the Cambodian statistics system has been improving, but there are still limits compared with other countries in the region, especially Asean. He said statistics on tourism and transport have not improved due to a lack of funding, and thus, a clear mechanism and strategy must be set to generate precise data that the government can use to set policies and make decisions. (Source: Khmer Times)

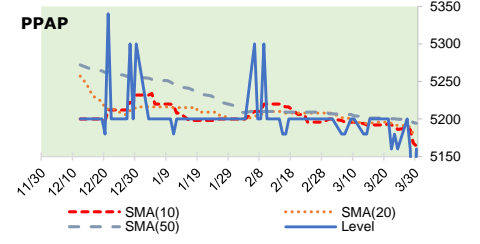
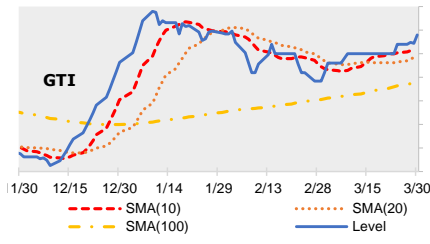
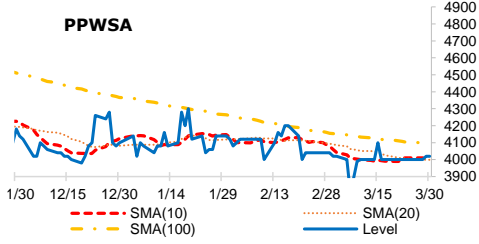
Corporate News

Wing to offer e-ticketing system for city bus Wing (Cambodia) Limited Specialized Bank, the Kingdom's leading mobile banking services provider, signed a memorandum of understanding with City Hall yesterday to offer e-payment options for passengers using the Phnom Penh city bus service. Ean Sokhim, director of Phnom Penh's Autonomous Bus Transportation Authority, said it would take at least six months for the e-payment system to be fully implemented, adding that the system would be used when an additional seven bus routes are added to the current three routes. (Source: Khmer Times)

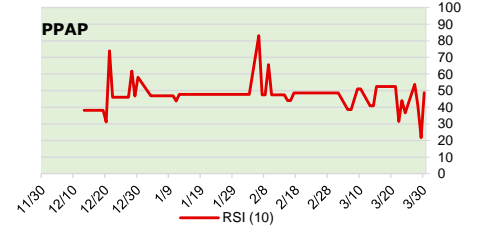
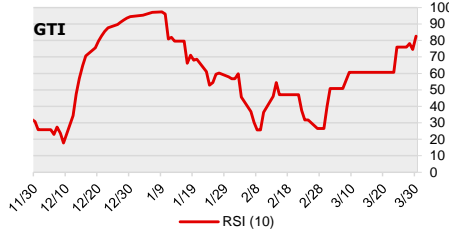
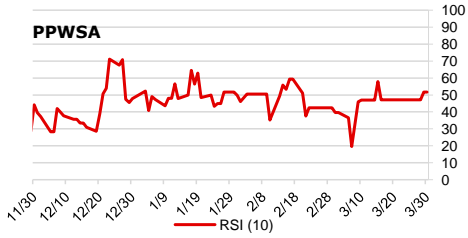
KrisEnergy ready to ink production-sharing agreement Singapore-listed energy firm KrisEnergy is ready to sign a long-awaited production-sharing agreement that would pave the way for the first-ever extraction of petroleum from Cambodian territorial waters, as the company has settled terms with the Cambodian government, according to its executives. Kelvin Tang, KrisEnergy's chief operating officer, said a contract has been finalized and will govern the extraction of offshore oil and gas from the Block A oil field in the Gulf of Thailand. He added that the company was simply waiting for the government to call and set a date for the signing. Meng Saktheara, secretary of state at the Ministry of Mines and Energy, said while he could not provide an exact date for when the production-sharing agreement would be signed, he remained confident that it was just a matter of days and promised full transparency. The offshore block is believed to hold 700 million barrels of oil as well as 3 trillion to 5 trillion cubic feet of natural gas, with an estimated production capacity that could reach 10,000 barrels per day. (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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