

SUBSCRIPTION ANNOUNCEMENT

LOLC (Cambodia) Plc. Sustainability Bond Offering

LOLC (Cambodia) Plc. ("the Company"), with the assistance from **Yuanta Securities (Cambodia) Plc.** ("YSC"), acting as the Lead Manager, has the honor to inform the public of the offering of its Sustainability Bond in the aggregate amount of **KHR 200 billion (equivalent to approximately USD 50 million)**, approved by the Securities and Exchange Regulator of Cambodia ("SERC") on 22 June 2026 and to be listed on the Cambodia Securities Exchange ("CSX").

Key Bond Terms

Item	LOLC Sustainability Bonds Senior Unsecured · Public Retail	LOLC Guaranteed Sustainability Bonds CGCC-Guaranteed · Institutional/HNW
Bond Type	Senior Unsecured Sustainability Bonds	Guaranteed Sustainability Bonds
Issue Amount	Up to KHR 120 billion (~USD 30 million)	Up to KHR 80 billion (~USD 20 million)
Coupon Rate	7.00% per annum	5.75% per annum
Minimum Subscription	USD 10,000 or KHR 40,000,000 (subscriptions above the minimum shall be in multiples of USD 10,000 or KHR 40 mil)	USD 500,000 or KHR 2,000,000,000 (Subscription above the minimum shall be in multiples of USD 100,000 or KHR 400 mil)
Tenor / Face Value	5 years KHR 100,000 per unit (~USD 25)	
Settlement Currency	USD or KHR (fixed exchange rate: USD 1 = KHR 4,000)	
Interest / Repayment	Semi-annual interest payment; Principal repaid in 5 equal semi-annual installments on month 36, 42, 48, 54, and 60.	

Please [click here](#) to read or download the disclosure document which was approved and registered with the SERC. Subscription applicants shall make investment decisions based on this approved and registered disclosure document.

I. Subscription Period, Venue and Procedure

Date & Time : 10 – 18 August 2026 (8:00am to 5:00pm, Monday through Friday)

Venue : Yuanta or its Selling Agents' offices

- Yuanta Securities (Cambodia) Plc. (*Lead Manager*)
- ACLEDA Securities Plc.
- SBI Royal Securities Plc.
- Canadia Securities Co.,Ltd.
- RHB Securities (Cambodia) Plc.
- Cambodia Securities Plc.

For detailed addresses, please [click here](#).

Procedure

- Investors shall have a Trading Account at any securities firm licensed by the SERC.
- Investors shall fill in the Subscription Application Form
- Investors shall deposit 100% of the subscription amount to LOLC (Cambodia) Plc.'s Subscription Account as stated below:

Account Name	LOLC Guaranteed Sustainability Corporate Bonds 1 – Subscription Account
Account No.	0001-00-114481-2-3
Currency	USD
Swift Code	ACLBKHPP

Account Name	LOLC Guaranteed Sustainability Corporate Bonds 2 – Subscription Account
Account No.	0001-00-114481-2-4
Currency	KHR
Swift Code	ACLBKHPP

Account Name	LOLC Sustainability Corporate Bonds 1 – Subscription Account
Account No.	0001-00-114481-2-5
Currency	USD
Swift Code	ACLBKHPP

Account Name	LOLC Sustainability Corporate Bonds 2 – Subscription Account
Account No.	0001-00-114481-2-6
Currency	KHR
Swift Code	ACLBKHPP

II. Announcement of the Subscription Result

LOLC (Cambodia) Plc. will notify the investors of the subscription results following the approval from the SERC, which is anticipated on **August 20, 2026***. Any unsuccessful or partially unsuccessful subscription amount will be refunded without interest.

**Subject to change depending on the timing of the SERC approval.*

This Subscription Announcement is for informational purposes only, not an invitation to subscribe the bonds.